

## NOTICE TO NOTEHOLDERS



**Natixis Structured Issuance SA**  
**Legal entity identifier (LEI): 549300YZ10WOWBPDW20**

**Euro 30,000,000,000**

**Debt Issuance Programme**

**SERIES NO: 8099**

**TRANCHE NO: 1**

**Issue of EUR 1,000,000 Structured Notes (Conditional Vanilla) linked to a Basket of Indices due May 2026**  
**(the “Certificates”)**

**Unconditionally and irrevocably guaranteed by NATIXIS**

**Issued by Natixis Structured Issuance SA (the “Issuer”)**

**NATIXIS as Dealer**

This notice is dated 8 May 2024 and should be read in conjunction with the Base Prospectus dated 19 April 2024 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS, the Final Terms dated 6 May 2024 in respect of the Certificates (the **Final Terms**).

All outstanding terms of the Certificates have now been determined as follows:

### **Initial Levels of the Underlyings**

We hereby notify you of the Initial Levels of the Underlyings on the Strike Date (i.e. 7 May 2024):

<b>i</b>	<b>Underlying</b>	<b>Bloomberg Code</b>	<b>Initial Level</b>
1	EURO STOXX 50 Price EUR ®	SX5E	5016.1 points
2	S&P 500 Index ®	SPX	5187.7 points
3	Nikkei 225 ®	NKY	38835.1 points

### **RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in this Notice.

Date: 8 May 2024

This notice may be viewed on the website of NATIXIS  
(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic/>)

**NOTICE APPROVED BY THE ISSUER**