

NOTICE TO NOTEHOLDERS



NATIXIS STRUCTURED ISSUANCE SA

Legal entity identifier (LEI): 549300YZ10WOWPBDW20

SERIES NO: 330

TRANCHE NO: 1

ISIN Code: LU1828512217

Issue of 250,000 Cash-Settled Call Warrants linked to a Basket of Shares due September 2029 (the Warrants)

Issued by Natixis Structured Issuance SA (the Issuer)

under its Warrant Programme

We hereby notify you of the Initial Prices of the Underlyings on the Strike Date (i.e. 22 May 2024)

i	Company	Bloomberg Code	ISIN Code (Share)	Initial Price
1	Novartis AG	NOVN SE	CH0012005267	CHF 93.16
2	Deutsche Telekom AG	DTE GY	DE0005557508	EUR 22.11
3	Orange SA	ORA FP	FR0000133308	EUR 10.705
4	Unilever NV	UNA NA	GB00B10RZP78	EUR 50.14
5	ACS Actividades de Construccion y Servicios SA	ACS SQ	ES0167050915	EUR 39.82
6	Iberdrola SA	IBE SQ	ES0144580Y14	EUR 12.28
7	Nestle SA	NESN SE	CH0038863350	CHF 95,06
8	TotalEnergies SE	TTE FP	FR0000120271	EUR 65.17
9	Novo Nordisk A/S	NOVOB DC	DK0062498333	DKK 923
10	Koninklijke KPN NV	KPN NA	NL0000009082	EUR 3.439

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

On behalf of **NATIXIS Structured Issuance SA**

Date: 24 May 2024