

## NOTICE TO NOTEHOLDERS



**Natixis Structured Issuance SA**  
**Legal entity identifier (LEI): 549300YZ10WOWBPDW20**

**Euro 30,000,000,000**

**Debt Issuance Programme**

**Issue of up to USD 10,000,000 Structured Notes (Conditional Vanilla) linked to Exchange Traded Fund  
“iShares Silver Trust” due March 2028 (the “Certificates”)**

**Unconditionally and irrevocably guaranteed by NATIXIS**

**Issued by Natixis Structured Issuance SA (the “Issuer”)**

**NATIXIS as Dealer**

This notice is dated 22 September 2025 and should be read in conjunction with the Base Prospectus dated 17 April 2025 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 15 September 2025 in respect of the Certificates (the **Final Terms**).

All outstanding terms of the Certificates have now been determined as follows:

### **Initial Price of the Underlying**

We hereby notify you of the Initial Price of the Underlying on the Strike Date (i.e. 19 September 2025):

| <b>i</b> | <b>Underlying</b>    | <b>ISIN Code</b> | <b>Bloomberg Code</b> | <b>Initial Price</b> |
|----------|----------------------|------------------|-----------------------|----------------------|
| 1        | iShares Silver Trust | US46428Q1094     | SLV UP                | USD 39.04            |

### **RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in this Notice.

Date: 22 September 2025

This notice may be viewed on the website of NATIXIS

(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic/>)

**NOTICE APPROVED BY THE ISSUER**

## ANNEX

| Issuer                            | ISIN Code    | Issue Date        | Maturity Date | Aggregate<br>Nominal Amount | Specified<br>Denomination |
|-----------------------------------|--------------|-------------------|---------------|-----------------------------|---------------------------|
| Natixis Structured<br>Issuance SA | XS2736770467 | 17 September 2025 | 29 March 2028 | Up to USD 10,000,000        | USD 1,000                 |