

NOTICE TO NOTEHOLDERS



Natixis Structured Issuance SA
Legal entity identifier (LEI): 549300YZ10WOWBPDW20

Euro 30,000,000,000

Debt Issuance Programme

Issue of up to EUR 10,000,000 Structured Notes (Vanilla) linked to NXS European Sovereignty Fixed Selection VT Index due 26 September 2030 (the “Certificates”)

Unconditionally and irrevocably guaranteed by NATIXIS

Issued by Natixis Structured Issuance SA (the “Issuer”)

NATIXIS as Dealer

This notice is dated 15 September 2025 and should be read in conjunction with the Base Prospectus dated 17 April 2025 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 11 September 2025 in respect of the Certificates (the **Final Terms**).

All outstanding terms of the Certificates have now been determined as follows:

Initial Level of the Underlyings

We hereby notify you of the Initial Level of the Underlying on the Strike Date (i.e. 12 September 2025):

i	Underlying	Bloomberg Code	Initial Level
1	NXS European Sovereignty Fixed Selection VT Index	NXSHSOVT Index	1,484.87 points

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 15 September 2025

This notice may be viewed on the website of NATIXIS
(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic/>)

NOTICE APPROVED BY THE ISSUER

ANNEX

Issuer	ISIN Code	Issue Date	Maturity Date	Aggregate Nominal Amount	Specified Denominatio
Natixis Structured Issuance SA	IT0006770470	15 September 2025	26 September 2030	Up to 10,000,000	EUR 1,000