

NOTICE TO NOTEHOLDERS



Natixis Structured Issuance SA
Legal entity identifier (LEI): 549300YZ10WOWBPDW20

Euro 30,000,000,000

Debt Issuance Programme

Issue of USD 10,000,000 Structured Notes (Conditional Vanilla) linked to a Share in Davide Campari-Milano NV due March 2028 (the “Certificates”)

Unconditionally and irrevocably guaranteed by NATIXIS

Issued by Natixis Structured Issuance SA (the “Issuer”)

NATIXIS as Dealer

This notice is dated 18 March 2025 and should be read in conjunction with the Base Prospectus dated 19 April 2024 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 14 March 2025 in respect of the Certificates (the **Final Terms**).

All outstanding terms of the Certificates have now been determined as follows:

Initial Price of the Underlying

We hereby notify you of the Initial Price of the Underlying on the Strike Date (i.e. 17 March 2025):

i	Underlying	ISIN Code	Bloomberg Code	Initial Price
1	Davide Campari-Milano NV	NL0015435975	CPR IM	EUR 5.872

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 18 March 2025

This notice may be viewed on the website of NATIXIS
(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic/>)

NOTICE APPROVED BY THE ISSUER

ANNEX

Issuer	ISIN Code	Issue Date	Maturity Date	Aggregate Nominal Amount	Specified Denomination
Natixis Structured Issuance SA	XS2736713152	18 March 2025	31 March 2028	USD 10,000,000	USD 1,000