

NOTICE TO NOTEHOLDERS



Natixis Structured Issuance SA
Legal entity identifier (LEI): 549300YZ10WOWPBDW20

Euro 30,000,000,000

Debt Issuance Programme

Issue of EUR 2,000,000 Structured Notes (Phoenix) linked to Share in ARM Holdings PLC

due March 2027 (the “Certificates”)

Unconditionally and irrevocably guaranteed by NATIXIS

Issued by Natixis Structured Issuance SA (the “Issuer”)

NATIXIS as Dealer

This notice is dated 20 February 2025 and should be read in conjunction with the Base Prospectus dated 19 April 2024 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 18 February 2025 in respect of the Certificates (the **Final Terms**).

All outstanding terms of the Certificates have now been determined as follows:

Initial Price of the Underlyings

We hereby notify you of the Initial Price of the Underlying on the Strike Date (i.e. 20 February 2025):

i	Underlying	ISIN Code	Bloomberg Code	Initial Price
1	ARM Holdings PLC	US0420682058	ARM UW	USD 150.85

For the purposes of the listing of the Certificates indicated in the Annex below on the Securitised Derivatives Market (the "SeDeX"), organised and managed by Borsa Italiana S.p.A, the Record Dates for the determination of the interest amount are as follows:

t	Valuation Dates	Payment Dates	Record Dates
1	20 March 2025	3 April 2025	2 April 2025
2	21 April 2025	7 May 2025	6 May 25
3	20 May 2025	3 June 2025	2 June 2025
4	20 June 2025	4 July 2025	3 July 2025
5	21 July 2025	4 August 2025	1 August 25
6	20 August 2025	3 September 2025	2 September 2025
7	22 September 2025	6 October 2025	3 October 2025
8	20 October 2025	3 November 2025	31 October 2025
9	20 November 2025	4 December 2025	3 December 2025
10	22 December 2025	8 January 2026	7 January 2026
11	20 January 2026	3 February 2026	2 February 2026
12	20 February 2026	6 March 2026	5 March 2026
13	20 March 2026	7 April 2026	6 April 2026
14	20 April 2026	5 May 2026	4 May 2026
15	20 May 2026	3 June 2026	2 June 2026

16	22 June 2026	6 July 2026	3 July 2026
17	20 July 2026	3 August 2026	31 July 2026
18	20 August 2026	3 September 2026	2 September 2026
19	21 September 2026	5 October 2026	2 October 2026
20	20 October 2026	3 November 2026	2 November 2026
21	20 November 2026	4 December 2026	3 December 2026
22	21 December 2026	6 January 2027	5 January 2027
23	20 January 2027	3 February 2027	2 February 2027
24	22 February 2027	8 March 2027	5 March 2027

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 20 February 2025

This notice may be viewed on the website of NATIXIS

(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic/>)

NOTICE APPROVED BY THE ISSUER

ANNEX

Issuer	ISIN Code	Issue Date	Maturity Date	Aggregate Nominal Amount	Specified Denomination
Natixis Structured Issuance SA	IT0006767740	20 February 2025	8 March 2030	EUR 2,000,000	EUR 1,000