NOTICE TO NOTEHOLDERS

Natixis Structured Issuance SA
Legal entity identifier (LEI): 549300YZ10WOWPBPDW20

Euro 30,000,000,000

Debt Issuance Programme

Issue of USD 1,000,000 Structured Notes (Vanilla) linked to S&P 500® Index due August 2026

(the "Certificates")

Unconditionally and irrevocably guaranteed by NATIXIS

Issued by Natixis Structured Issuance SA (the "Issuer")

NATIXIS as Dealer

This notice is dated 3 February 2025 and should be read in conjunction with the Base Prospectus dated 19 April 2024 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 17 January 2025 in respect of the Certificates (the **Final Terms**).

All outstanding terms of the Certificates have now been determined as follows:

<u>Initial Level of the Underlyings</u>

We hereby notify you of the Initial Level of the Underlying on the Strike Date (i.e. 20 January 2025):

i	Underlying	Bloomberg Code	Initial Level
1	S&P 500® Index	SPX	6049.24 points

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 3 February 2025

This notice may be viewed on the website of NATIXIS
(*https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic /*)

NOTICE APPROVED BY THE ISSUER

ANNEX

Issuer	ISIN Code	Issue Date	Maturity Date	Aggregate Nominal Amount	Specified Denomination
Natixis Structured Issuance SA	XS2736696712	21 January 2025	4 August 2026	USD 1,000,000	USD 1,000