

NOTICE TO NOTEHOLDERS



Natixis Structured Issuance SA
Legal entity identifier (LEI): 549300YZ10WOWBPDW20

Euro 30,000,000,000

Debt Issuance Programme

Issue of EUR 1,000,000 Structured Notes (Phoenix) linked to a Basket of Shares due 17 February 2026
(the “Certificates”)

Unconditionally and irrevocably guaranteed by NATIXIS

Issued by Natixis Structured Issuance SA (the “Issuer”)

NATIXIS as Dealer

This notice is dated 4 February 2025 and should be read in conjunction with the Base Prospectus dated 19 April 2024 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 31 January 2025 in respect of the Certificates (the **Final Terms**).

All outstanding terms of the Certificates have now been determined as follows:

Initial Price of the Underlyings

We hereby notify you of the Initial Price of each Underlying on the Strike Date (i.e. 3 February 2025):

i	Underlying	ISIN Code	Bloomberg Code	Initial Price
1	Burberry Group PLC	GB0031743007	BRBY LN	GBp 1,191.00
2	Bayer AG	DE000BAY0017	BAYN GY	EUR 21.01
3	BPER Banca SPA	IT0000066123	BPE IM	EUR 6.526
4	STMicroelectronics NV	NL0000226223	STMMI IM	EUR 21.16

For the purposes of the listing of the Certificates indicated in the Annex below on the Securitised Derivatives Market (the "SeDeX"), organised and managed by Borsa Italiana S.p.A, the Record Dates for the determination of the interest amount are as follows:

t	Valuation Dates	Payment Dates	Record Dates
1	3 March 2025	17 March 2025	14 March 2025
2	3 April 2025	17 April 2025	16 April 2025
3	6 May 2025	20 May 2025	19 May 2025
4	3 June 2025	17 June 2025	16 June 2025
5	3 July 2025	17 July 2025	16 July 2025
6	4 August 2025	18 August 2025	15 August 2025
7	3 September 2025	17 September 2025	16 September 2025
8	3 October 2025	17 October 2025	16 October 2025
9	3 November 2025	17 November 2025	14 November 2025
10	3 December 2025	17 December 2025	16 December 2025

11	5 January 2026	19 January 2026	16 January 2026
12	3 February 2026	17 February 2026	16 February 2026

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 4 February 2025

This notice may be viewed on the website of NATIXIS

(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic> Δ)

NOTICE APPROVED BY THE ISSUER

Issuer	ISIN Code	Issue Date	Maturity Date	Aggregate Nominal Amount	Specified Denomina
Natixis Structured Issuance SA	IT0006767195	4 February 2025	17 February 2026	EUR 1,000,000	EUR 1,000