

NOTICE TO NOTEHOLDERS



Natixis Structured Issuance SA
Legal entity identifier (LEI): 549300YZ10WOWBPDW20

Euro 30,000,000,000

Debt Issuance Programme

Issue of up to EUR 20,000,000 Structured Notes (Phoenix) linked to a Basket of Shares due 17 January 2031 (the Certificates)

Unconditionally and irrevocably guaranteed by NATIXIS

Issued by Natixis Structured Issuance SA (the "Issuer")

NATIXIS as Dealer

This notice is dated 9 January 2026 and should be read in conjunction with the Base Prospectus dated 17 April 2025 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 7 January 2026 in respect of the Certificates (the **Final Terms**).

All outstanding terms of the Certificates have now been determined as follows:

Initial Price of the Underlyings

We hereby notify you of the Initial Price of each Underlying on the Strike Date (i.e. 8 January):

i	Underlying	ISIN Code	Bloomberg Code	Weighting “W_i”	Initial Price
1	BE Semiconductors Industries NV	NL0012866412	BESI NA	100%	EUR 151.1
2	Infineon Technologies AG	DE0006231004	IFX GY	100%	EUR 40.56
3	STMicroelectronics NV	NL0000226223	STMMI IM	100%	EUR 24.015
4	ASML Holding NV	NL0010273215	ASML NA	100%	EUR 1013

For the purposes of the listing of the Certificates indicated in the Annex below on the Securitised Derivatives Market (the "SeDeX"), organised and managed by Borsa Italiana S.p.A, the Record Dates for the determination of the interest amount are as follows:

t	Valuation Dates	Payment Dates	Record Dates
1	18 February 2026	9 February 2026	17/02/2026
2	18 March 2026	9 March 2026	17/03/2026
3	17 April 2026	8 April 2026	16/04/2026

4	19 May 2026	8 May 2026	18/05/2026
5	17 June 2026	8 June 2026	16/06/2026
6	17 July 2026	8 July 2026	16/07/2026
7	19 August 2026	10 August 2026	18/08/2026
8	17 September 2026	8 September 2026	16/09/2026
9	19 October 2026	8 October 2026	16/10/2026
10	18 November 2026	9 November 2026	17/11/2026
11	17 December 2026	8 December 2026	16/12/2026
12	19 January 2027	8 January 2027	18/01/2027
13	17 February 2027	8 February 2027	16/02/2027
14	17 March 2027	8 March 2027	16/03/2027
15	19 April 2027	8 April 2027	16/04/2027
16	19 May 2027	10 May 2027	18/05/2027
17	17 June 2027	8 June 2027	16/06/2027
18	19 July 2027	8 July 2027	16/07/2027
19	18 August 2027	9 August 2027	17/08/2027
20	17 September 2027	8 September 2027	16/09/2027
21	19 October 2027	8 October 2027	18/10/2027
22	17 November 2027	8 November 2027	16/11/2027
23	17 December 2027	8 December 2027	16/12/2027
24	19 January 2028	10 January 2028	18/01/2028
25	17 February 2028	8 February 2028	16/02/2028
26	17 March 2028	8 March 2028	16/03/2028
27	21 April 2028	10 April 2028	20/04/2028
28	17 May 2028	8 May 2028	16/05/2028
29	19 June 2028	8 June 2028	16/06/2028
30	19 July 2028	10 July 2028	18/07/2028
31	17 August 2028	8 August 2028	16/08/2028
32	19 September 2028	8 September 2028	18/09/2028
33	18 October 2028	9 October 2028	17/10/2028
34	17 November 2028	8 November 2028	16/11/2028
35	19 December 2028	8 December 2028	18/12/2028
36	17 January 2029	8 January 2029	16/01/2029
37	19 February 2029	8 February 2029	16/02/2029
38	19 March 2029	8 March 2029	16/03/2029
39	18 April 2029	9 April 2029	17/04/2029
40	17 May 2029	8 May 2029	16/05/2029
41	19 June 2029	8 June 2029	18/06/2029
42	18 July 2029	9 July 2029	17/07/2029
43	17 August 2029	8 August 2029	16/08/2029
44	19 September 2029	10 September 2029	18/09/2029
45	17 October 2029	8 October 2029	16/10/2029
46	19 November 2029	8 November 2029	16/11/2029
47	19 December 2029	10 December 2029	18/12/2029
48	17 January 2030	8 January 2030	16/01/2030
49	19 February 2030	8 February 2030	18/02/2030
50	19 March 2030	8 March 2030	18/03/2030
51	17 April 2030	8 April 2030	16/04/2030
52	17 May 2030	8 May 2030	16/05/2030
53	19 June 2030	10 June 2030	18/06/2030
54	17 July 2030	8 July 2030	16/07/2030

55	19 August 2030	8 August 2030	16/08/2030
56	18 September 2030	9 September 2030	17/09/2030
57	17 October 2030	8 October 2030	16/10/2030
58	19 November 2030	8 November 2030	18/11/2030
59	18 December 2030	9 December 2030	17/12/2030
60	17 January 2031	8 January 2031	

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 9 January 2026

This notice may be viewed on the website of NATIXIS

(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic> /)

NOTICE APPROVED BY THE ISSUER

ANNEX

Issuer	ISIN Code	Issue Date	Maturity Date	Aggregate Nominal Amount	Specified Denomination
Natixis Structured Issuance	IT0006772690	9 January 2026	17 January 2031	Up to EUR 20,000,000	EUR 1,000