

## NOTICE TO NOTEHOLDERS



**Natixis Structured Issuance SA**  
**Legal entity identifier (LEI): 549300YZ10WOWPBDW20**

**Euro 30,000,000,000**

**Debt Issuance Programme**

**Issue of up to EUR 20,000,000 Structured Notes (Phoenix) linked to a Basket of Shares due**

**January 2031 (the Certificates)**

**Unconditionally and irrevocably guaranteed by NATIXIS**

**Issued by Natixis Structured Issuance SA (the “Issuer”)**

**NATIXIS as Dealer**

This notice is dated 8 January 2026 and should be read in conjunction with the Base Prospectus dated 17 April 2025 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 7 January 2026 in respect of the Certificates (the **Final Terms**).

All outstanding terms of the Certificates have now been determined as follows:

### **Initial Price of the Underlyings**

We hereby notify you of the Initial Price of each Underlying on the Strike Date (i.e. 8 January):

<b>i</b>	<b>Underlying</b>	<b>ISIN Code</b>	<b>Bloomberg Code</b>	<b>Weighting “W<sub>i</sub>”</b>	<b>Initial Price</b>
1	Constellation Energy Corp	US21037T1097	CEG UW	100%	USD 322.54
2	NextEra Energy Inc	US65339F1012	NEE UN	100%	USD 79.49
3	BP PLC	GB0007980591	BP/LN	100%	GBP 415.65
4	Engie SA	FR0010208488	ENGI FP	100%	EUR 23.72

For the purposes of the listing of the Certificates indicated in the Annex below on the Securitised Derivatives Market (the “SeDeX”), organised and managed by Borsa Italiana S.p.A, the Record Dates for the determination of the interest amount are as follows:

<b>t</b>	<b>Valuation Dates</b>	<b>Payment Dates</b>	<b>Record Dates</b>
1	9 February 2026	18 February 2026	17/02/2026
2	9 March 2026	18 March 2026	17/03/2026
3	8 April 2026	17 April 2026	16/04/2026
4	8 May 2026	19 May 2026	18/05/2026

5	8 June 2026	17 June 2026	16/06/2026
6	8 July 2026	17 July 2026	16/07/2026
7	10 August 2026	19 August 2026	18/08/2026
8	8 September 2026	17 September 2026	16/09/2026
9	8 October 2026	19 October 2026	16/10/2026
10	9 November 2026	18 November 2026	17/11/2026
11	8 December 2026	17 December 2026	16/12/2026
12	8 January 2027	19 January 2027	18/01/2027
13	8 February 2027	17 February 2027	16/02/2027
14	8 March 2027	17 March 2027	16/03/2027
15	8 April 2027	19 April 2027	16/04/2027
16	10 May 2027	19 May 2027	18/05/2027
17	8 June 2027	17 June 2027	16/06/2027
18	8 July 2027	19 July 2027	16/07/2027
19	9 August 2027	18 August 2027	17/08/2027
20	8 September 2027	17 September 2027	16/09/2027
21	8 October 2027	19 October 2027	18/10/2027
22	8 November 2027	17 November 2027	16/11/2027
23	8 December 2027	17 December 2027	16/12/2027
24	10 January 2028	19 January 2028	18/01/2028
25	8 February 2028	17 February 2028	16/02/2028
26	8 March 2028	17 March 2028	16/03/2028
27	10 April 2028	21 April 2028	20/04/2028
28	8 May 2028	17 May 2028	16/05/2028
29	8 June 2028	19 June 2028	16/06/2028
30	10 July 2028	19 July 2028	18/07/2028
31	8 August 2028	17 August 2028	16/08/2028
32	8 September 2028	19 September 2028	18/09/2028
33	9 October 2028	18 October 2028	17/10/2028
34	8 November 2028	17 November 2028	16/11/2028
35	8 December 2028	19 December 2028	18/12/2028
36	8 January 2029	17 January 2029	16/01/2029
37	8 February 2029	19 February 2029	16/02/2029
38	8 March 2029	19 March 2029	16/03/2029
39	9 April 2029	18 April 2029	17/04/2029
40	8 May 2029	17 May 2029	16/05/2029
41	8 June 2029	19 June 2029	18/06/2029
42	9 July 2029	18 July 2029	17/07/2029
43	8 August 2029	17 August 2029	16/08/2029
44	10 September 2029	19 September 2029	18/09/2029
45	8 October 2029	17 October 2029	16/10/2029
46	8 November 2029	19 November 2029	16/11/2029
47	10 December 2029	19 December 2029	18/12/2029
48	8 January 2030	17 January 2030	16/01/2030
49	8 February 2030	19 February 2030	18/02/2030
50	8 March 2030	19 March 2030	18/03/2030
51	8 April 2030	17 April 2030	16/04/2030
52	8 May 2030	17 May 2030	16/05/2030
53	10 June 2030	19 June 2030	18/06/2030
54	8 July 2030	17 July 2030	16/07/2030
55	8 August 2030	19 August 2030	16/08/2030

56	9 September 2030	18 September 2030	17/09/2030
57	8 October 2030	17 October 2030	16/10/2030
58	8 November 2030	19 November 2030	18/11/2030
59	9 December 2030	18 December 2030	17/12/2030

## **RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in this Notice.

Date: 8 January 2026

This notice may be viewed on the website of NATIXIS

([https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic /](https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic/))

## **NOTICE APPROVED BY THE ISSUER**

ANNEX

Issuer	ISIN Code	Issue Date	Maturity Date	Aggregate Nominal Amount	Specified Denomination
Natixis Structured Issuance	IT0006772237	9 january 2026	17 january 2031	Up to EUR 20,000,000	EUR 1,000