

NOTICE TO NOTEHOLDERS



Natixis Structured Issuance SA
Legal entity identifier (LEI): 549300YZ10WOWBPDW20

Euro 30,000,000,000

Debt Issuance Programme

Issue of up to EUR 20,000,000 Fixed Rate Credit Linked Notes with European Settlement linked to Stellantis NV due December 2030 (the Certificates)

Unconditionally and irrevocably guaranteed by NATIXIS

Issued by Natixis Structured Issuance SA (the “Issuer”)

NATIXIS as Dealer

This notice is dated 9 January 2026 and should be read in conjunction with the Base Prospectus dated 17 April 2025 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 8 January 2026 in respect of the Certificates (the **Final Terms**).

All outstanding terms of the Certificates have now been determined as follows:

For the purposes of the admission to trading of the Certificates indicated in the Annex below on the EuroTLX, organised and managed by Borsa Italiana S.p.A, the Record Dates for the determination of the interest amount are as follows:

t	Payment Dates	Record Dates
1	20 December 2026	18 December 2026
2	20 December 2027	17 December 2027
3	20 December 2028	19 December 2028
4	20 December 2029	19 December 2029
5	20 December 2030	19 December 2030

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 9 January 2026

This notice may be viewed on the website of NATIXIS
(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic/>)

NOTICE APPROVED BY THE ISSUER

ANNEX

Issuer	ISIN Code	Issue Date	Maturity Date	Aggregate Nominal Amount	Specified Denomination
Natixis Structured Issuance	XS3138919256	9 January 2026	20 December 2030	Up to EUR 20,000,000	EUR 10,000