

NOTICE TO NOTEHOLDERS



Natixis Structured Issuance SA
Legal entity identifier (LEI): 549300YZ10WOWBPDW20

Euro 30,000,000,000

Debt Issuance Programme

Issue of up to EUR 10,000,000 Structured Notes (Phoenix) linked to a Basket of Shares

due December 2026

(the “Certificates”)

Unconditionally and irrevocably guaranteed by NATIXIS

Issued by Natixis Structured Issuance SA (the “Issuer”)

NATIXIS as Dealer

This notice is dated 13 June 2025 and should be read in conjunction with the Base Prospectus dated 17 April 2025 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 11 June 2025 in respect of the Certificates (the **Final Terms**).

All outstanding terms of the Certificates have now been determined as follows:

Initial Price of the Underlyings

We hereby notify you of the Initial Price of each Underlying on the Strike Date (i.e. 12 June 2025):

i	Underlying	ISIN Code	Bloomberg Code	Initial Price
1	Davide Campari-Milano NV	NL0015435975	CPR IM	EUR 5.83
2	Nexi SpA	IT0005366767	NEXI IM	EUR 5.088
3	STMicroelectronics NV	NL0000226223	STMPA FP	EUR 25.84
4	Stellantis NV	NL00150001Q9	STLAM IM	EUR 8.781

For the purposes of the listing of the Certificates indicated in the Annex below on the Securitised Derivatives Market (the "SeDeX"), organised and managed by Borsa Italiana S.p.A, the Record Dates for the determination of the interest amount are as follows:

t	Valuation Dates	Payment Dates	Record Dates
1	14 July 2025	28 July 2025	25 July 2025
2	12 August 2025	26 August 2025	25 August 2025
3	12 September 2025	26 September 2025	25 September 2025
4	13 October 2025	27 October 2025	24 October 2025

5	12 November 2025	26 November 2025	25 November 2025
6	12 December 2025	30 December 2025	29 December 2025
7	12 January 2026	26 January 2026	23 January 2026
8	12 February 2026	26 February 2026	25 February 2026
9	12 March 2026	26 March 2026	25 March 2026
10	13 April 2026	27 April 2026	24 April 2026
11	12 May 2026	26 May 2026	25 May 2026
12	12 June 2026	26 June 2026	25 June 2026
13	13 July 2026	27 July 2026	24 July 2026
14	12 August 2026	26 August 2026	25 August 2026
15	14 September 2026	28 September 2026	25 September 2026
16	12 October 2026	26 October 2026	23 October 2026
17	12 November 2026	26 November 2026	25 November 2026
18	14 December 2026	29 December 2026	28 December 2026

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 13 June 2025

This notice may be viewed on the website of NATIXIS

(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic/>)

NOTICE APPROVED BY THE ISSUER

ANNEX

Issuer	ISIN Code	Issue Date	Maturity Date	Aggregate Nominal Amount	Specified Denomination
Natixis Structured Issuance	IT0006769308	13 June 2025	29 December 2026	Up to EUR 10,000,000	EUR 1,000