NOTICE TO NOTEHOLDERS

Natixis Structured Issuance SA
Legal entity identifier (LEI): 549300YZ10WOWPBPDW20

Debt Issuance Programme

ISIN Code: IT0006776014

SERIES NO: 12067

TRANCHE NO: 1

Issue of up to EUR 20,000,000 Structured Notes (Phoenix) linked to a Basket of Indices due June 2029

(the "Certificates")

Unconditionally and irrevocably guaranteed by NATIXIS

Issued by Natixis Structured Issuance SA (the "Issuer")

NATIXIS as Dealer

This notice is dated 17 June 2026 and should be read in conjunction with the Base Prospectus dated 20 March 2026 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 11 June 2026 in respect of the Certificates (the **Final Terms**).

All outstanding terms of the Certificates have now been determined as follows:

CFI and the FISN

CFI: [•]

FISN: [•]

Initial Levels of the Underlyings

We hereby notify you of the Initial Levels of the Underlying on the Strike Date (i.e. 17 June 2026):

i	Underlying	Bloomberg Code	Initial Level
1	S&P 500®	SPX Index	7420.1
2	EURO STOXX 50®	SX5E Index	6300.07
3	KOSPI 200®	KOSPI2 Index	1419.97
4	SMI®	SMI Index	13815.24

For the purposes of the listing of the Certificates indicated in the Annex below on the Securitised Derivatives Market (the "**SeDeX**"), organised and managed by Borsa Italiana S.p.A, the Record Dates for the determination of the interest amount are as follows:

t	Valuation Dates	Payment Dates	Record Dates
1	17 July 2026	28 July 2026	27 July 2026

2	17 August 2026	26 August 2026	25 August 2026
3	17 September 2026	28 September 2026	25 September 2026
4	19 October 2026	28 October 2026	27 October 2026
5	17 November 2026	26 November 2026	25 November 2026
6	17 December 2026	29 December 2026	28 December 2026
7	18 January 2027	27 January 2027	26 January 2027
8	17 February 2027	26 February 2027	25 February 2027
9	17 March 2027	30 March 2027	29 March 2027
10	19 April 2027	28 April 2027	27 April 2027
11	17 May 2027	26 May 2027	25 May 2027
12	17 June 2027	28 June 2027	25 June 2027
13	19 July 2027	28 July 2027	27 July 2027
14	17 August 2027	26 August 2027	25 August 2027
15	17 September 2027	28 September 2027	27 September 2027
16	18 October 2027	27 October 2027	26 October 2027
17	17 November 2027	26 November 2027	25 November 2027
18	17 December 2027	28 December 2027	27 December 2027
19	17 January 2028	26 January 2028	25 January 2028
20	17 February 2028	28 February 2028	25 February 2028
21	17 March 2028	28 March 2028	27 March 2028
22	18 April 2028	27 April 2028	26 April 2028
23	17 May 2028	26 May 2028	25 May 2028
24	19 June 2028	28 June 2028	27 June 2028
25	17 July 2028	26 July 2028	25 July 2028
26	17 August 2028	28 August 2028	25 August 2028
27	18 September 2028	27 September 2028	26 September 2028
28	17 October 2028	26 October 2028	25 October 2028
29	17 November 2028	28 November 2028	27 November 2028
30	18 December 2028	29 December 2028	28 December 2028
31	17 January 2029	26 January 2029	25 January 2029
32	19 February 2029	28 February 2029	27 February 2029
33	19 March 2029	28 March 2029	27 March 2029
34	17 April 2029	26 April 2029	25 April 2029
35	17 May 2029	28 May 2029	25 May 2029
36	18 June 2029	27 June 2029	20 June 2029

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 17 June 2026

This notice may be viewed on the website of NATIXIS (*https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic /*)

NOTICE APPROVED BY THE ISSUER