NOTICE TO NOTEHOLDERS

Natixis Structured Issuance SA
Legal entity identifier (LEI): 549300YZ10WOWPBPDW20

Debt Issuance Programme

Issue of up to EUR 20,000,000 Structured Notes (Phoenix) linked to Share in ASML Holding NV due April 2029 (the Notes)

Unconditionally and irrevocably guaranteed by NATIXIS

Issued by Natixis Structured Issuance SA (the "Issuer")

NATIXIS as Dealer

This notice is dated 9 April 2026 and should be read in conjunction with the Base Prospectus dated 20 March 2026 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 3 April 2026 in respect of the Certificates (the **Final Terms**).

All outstanding terms of the Certificates have now been determined as follows:

Initial Price of the Underlyings

We hereby notify you of the Initial Price of the Underlying on the Strike Date (i.e. 8 April 2026):

i	Underlying	ISIN Code	Bloomberg Code	Initial Level
1	ASML Holding NV	NL0010273215	ASML NA	1212.6

For the purposes of the listing of the Certificates indicated in the Annex below on the Securitised Derivatives Market (the "SeDeX"), organised and managed by Borsa Italiana S.p.A, the Record Dates for the determination of the interest amount are as follows:

t	Valuation Dates	Payment Dates	Record Dates
1	8 July 2026	22 July 2026	21 July 2026
2	8 October 2026	22 October 2026	21 October 2026
3	8 January 2027	22 January 2027	21 January 2027
4	8 April 2027	22 April 2027	21 April 2027
5	8 July 2027	22 July 2027	21 July 2027
6	8 October 2027	22 October 2027	21 October 2027
7	10 January 2028	24 January 2028	21 January 2028
8	10 April 2028	26 April 2028	25 April 2028
9	10 July 2028	24 July 2028	21 July 2028
10	9 October 2028	23 October 2028	20 October 2028
11	8 January 2029	22 January 2029	19 January 2029
12	9 April 2029	23 April 2029	22 April 2026

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 9 April 2026

This notice may be viewed on the website of NATIXIS
(*https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic /*)

NOTICE APPROVED BY THE ISSUER

ANNEX

Issuer	**ISIN Code**	**Issue Date**	**Maturity Date**	**Aggregate Nominal Amount**	**Specified Denomination**
Natixis Structured Issuance SA	IT0006774589	8 April 2026	23 April 2029	Up to EUR 20,000,000	EUR 1,000