Natixis Structured Issuance SA
Legal entity identifier (LEI): 549300YZ10WOWPBPDW20

Debt Issuance Programme

Issue of up to EUR 20,000,000 Structured Notes (Phoenix) linked to a Basket of Shares due April 2029

(the "Certificates")

Unconditionally and irrevocably guaranteed by NATIXIS

Issued by Natixis Structured Issuance SA (the "Issuer")

NATIXIS as Dealer

This notice is dated 31 March 2026 and should be read in conjunction with the Base Prospectus dated 20 March 2026 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 27 March 2026 in respect of the Certificates (the **Final Terms**).

Initial Price of the Underlyings

We hereby notify you of the Initial Price of the Underlying on the Strike Date (i.e. 31 March 2026):

i	Underlying	ISIN Code	Bloomberg Code	Initial Price
1	Leonardo SpA	IT0003856405	LDO IM	58.04
2	Rheinmetall AG	DE0007030009	RHM GY	1444.5
3	thyssenkrupp AG	DE0007500001	TKA GY	7.406

For the purposes of the listing of the Certificates indicated in the Annex below on the Securitised Derivatives Market (the "**SeDeX**"), organised and managed by Borsa Italiana S.p.A, the Record Dates for the determination of the interest amount are as follows:

t	Valuation Dates	Payment Dates	Record Dates
1	30 April 2026	12 May 2026	11 May 2026
2	1 June 2026	10 June 2026	9 June 2026
3	30 June 2026	9 July 2026	8 July 2026
4	31 July 2026	11 August 2026	10 August 2026
5	31 August 2026	9 September 2026	8 September 2026
6	30 September 2026	9 October 2026	8 October 2026
7	2 November 2026	11 November 2026	10 November 2026
8	30 November 2026	9 December 2026	8 December 2026
9	4 January 2027	13 January 2027	12 January 2027
10	1 February 2027	10 February 2027	9 February 2027
11	1 March 2027	10 March 2027	9 March 2027
12	31 March 2027	9 April 2027	8 April 2027
13	30 April 2027	11 May 2027	10 May 2027
14	31 May 2027	9 June 2027	8 June 2027

15	30 June 2027	9 July 2027	8 July 2027
16	2 August 2027	11 August 2027	10 August 2027
17	31 August 2027	9 September 2027	8 September 2027
18	30 September 2027	11 October 2027	8 October 2027
19	1 November 2027	10 November 2027	9 November 2027
20	30 November 2027	9 December 2027	8 December 2027
21	3 January 2028	12 January 2028	11 January 2028
22	31 January 2028	9 February 2028	8 February 2028
23	29 February 2028	9 March 2028	8 March 2028
24	31 March 2028	11 April 2028	10 April 2028
25	2 May 2028	11 May 2028	10 May 2028
26	31 May 2028	9 June 2028	8 June 2028
27	30 June 2028	11 July 2028	10 July 2028
28	31 July 2028	9 August 2028	8 August 2028
29	31 August 2028	11 September 2028	8 September 2028
30	2 October 2028	11 October 2028	10 October 2028
31	31 October 2028	9 November 2028	8 November 2028
32	30 November 2028	11 December 2028	8 December 2028
33	2 January 2029	11 January 2029	10 January 2029
34	31 January 2029	9 February 2029	8 February 2029
35	28 February 2029	9 March 2029	8 March 2029
36	3 April 2029	12 April 2029	11 April 2029

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 1st April 2026

NOTICE APPROVED BY THE ISSUER

ANNEX

Issuer	**ISIN Code**	**Issue Date**	**Maturity Date**	**Aggregate Nominal Amount**	**Specified Denomination**
Natixis Structured Issuance	IT0006774043	31 March 2026	12 April 2029	Up to EUR 20,000,000	EUR 1,000