

NOTICE TO NOTEHOLDERS



Natixis Structured Issuance SA
Legal entity identifier (LEI): 549300YZ10WOWPBDW20

Euro 30,000,000,000

Debt Issuance Programme

Issue of up to EUR 20,000,000 Structured Notes (Vanilla) linked to a Basket of Indices due March 2031
(the Certificates)

Unconditionally and irrevocably guaranteed by NATIXIS

Issued by Natixis Structured Issuance SA (the "Issuer")

NATIXIS as Dealer

This notice is dated 19 March 2026 and should be read in conjunction with the Base Prospectus dated 17 April 2025 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 17 March 2026 in respect of the Certificates (the **Final Terms**).

All outstanding terms of the Certificates have now been determined as follows:

PART B – OTHER INFORMATION

11 OPERATIONAL INFORMATION

FISN: NATIXIS STR ISS/TS INV CRT

CFI: DSAYVB

Initial Level of the Underlyings

We hereby notify you of the Initial Level of each Underlyings on the Strike Date (i.e. 19 March 2026):

i	Underlying	Bloomberg Code	Initial Level
1	S&P 500®	SPX Index	6606.49 points
2	EURO STOXX 50®	SX5E Index	5613.83 points
3	Nikkei 225®	NKY Index	53372.53 points

For the purposes of the listing of the Certificates indicated in the Annex below on the Securitised Derivatives Market (the "SeDeX"), organised and managed by Borsa Italiana S.p.A, the Record Dates for the determination of the interest amount are as follows:

t	Valuation Dates	Payment Dates	Record Dates
1	10 March 2031	19 March 2031	18 March 2031

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 19 March 2026

This notice may be viewed on the website of NATIXIS

(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic> Δ)

NOTICE APPROVED BY THE ISSUER

ANNEX

Issuer	ISN Code	Issue Date	Maturity Date	Aggregate Nominal Amount	Specified Denomination
Natixis Structured Issuance SA	IT0006774050	19 March 2026	19 March 2031	Up to EUR 20,000,000	EUR 1,000