



**Natixis Structured Issuance SA**  
**Legal entity identifier (LEI): 549300YZ10WOWPBDW20**

**Euro 30,000,000,000**

**Debt Issuance Programme**

**Issue of up to EUR 20,000,000 Structured Notes (Phoenix) linked to a Basket of Shares due March 2029**  
**(the "Certificates")**

**Unconditionally and irrevocably guaranteed by NATIXIS**

**Issued by Natixis Structured Issuance SA (the "Issuer")**

**NATIXIS as Dealer**

This notice is dated 6 March 2026 and should be read in conjunction with the Base Prospectus dated 17 April 2025 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 3 March 2026 in respect of the Certificates (the **Final Terms**).

**Initial Price of the Underlyings**

We hereby notify you of the Initial Price of the Underlying on the Strike Date (i.e. 5 March 2026):

<b>i</b>	<b>Underlying</b>	<b>ISIN Code</b>	<b>Bloomberg Code</b>	<b>Initial Price</b>
1	Advanced Micro Devices Inc	US0079031078	AMD UW	USD 199.45
2	NVIDIA Corp	US67066G1040	NVDA UW	USD 183.34
3	Micron Technology Inc	US5951121038	MU UW	USD 397.05

For the purposes of the listing of the Certificates indicated in the Annex below on the Securitised Derivatives Market (the "SeDeX"), organised and managed by Borsa Italiana S.p.A, the Record Dates for the determination of the interest amount are as follows:

<b>t</b>	<b>Valuation Dates</b>	<b>Payment Dates</b>	<b>Record Dates</b>
1	6 April 2026	16 April 2026	15 April 2026
2	5 May 2026	14 May 2026	13 May 2026
3	5 June 2026	16 June 2026	15 June 2026
4	6 July 2026	15 July 2026	14 July 2026
5	5 August 2026	14 August 2026	13 August 2026
6	8 September 2026	17 September 2026	16 September 2026
7	5 October 2026	14 October 2026	13 October 2026
8	5 November 2026	16 November 2026	13 November 2026
9	7 December 2026	16 December 2026	15 December 2026
10	5 January 2027	14 January 2027	13 January 2027
11	5 February 2027	16 February 2027	15 February 2027
12	5 March 2027	16 March 2027	15 March 2027
13	5 April 2027	14 April 2027	13 April 2027
14	5 May 2027	14 May 2027	13 May 2027
15	7 June 2027	16 June 2027	15 June 2027
16	6 July 2027	15 July 2027	14 July 2027

17	5 August 2027	16 August 2027	13 August 2027
18	7 September 2027	16 September 2027	15 September 2027
19	5 October 2027	14 October 2027	13 October 2027
20	5 November 2027	16 November 2027	15 November 2027
21	6 December 2027	15 December 2027	14 December 2027
22	5 January 2028	14 January 2028	13 January 2028
23	7 February 2028	16 February 2028	15 February 2028
24	6 March 2028	15 March 2028	14 March 2028
25	5 April 2028	18 April 2028	17 April 2028
26	5 May 2028	16 May 2028	15 May 2028
27	5 June 2028	14 June 2028	13 June 2028
28	5 July 2028	14 July 2028	13 July 2028
29	7 August 2028	16 August 2028	15 August 2028
30	5 September 2028	14 September 2028	13 September 2028
31	5 October 2028	16 October 2028	13 October 2028
32	6 November 2028	15 November 2028	14 November 2028
33	5 December 2028	14 December 2028	13 December 2028
34	5 January 2029	16 January 2029	15 January 2029
35	5 February 2029	14 February 2029	13 February 2029
36	5 March 2029	14 March 2029	13 March 2029

## **RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in this Notice.

Date: 6 March 2026

## **NOTICE APPROVED BY THE ISSUER**

**ANNEX**

<b>Issuer</b>	<b>ISIN Code</b>	<b>Issue Date</b>	<b>Maturity Date</b>	<b>Aggregate Nominal Amount</b>	<b>Specified Denomination</b>
Natixis Structured Issuance	IT0006773623	5 March 2026	14 March 2029	Up to EUR 20,000,000	EUR 1,000