NOTICE TO NOTEHOLDERS

Natixis Structured Issuance SA
Legal entity identifier (LEI): 549300YZ10WOWPBPDW20

Euro 30,000,000,000

Debt Issuance Programme

Issue of up to EUR 20,000,000 Structured Notes (Phoenix) linked to Share in STELLANTIS NV due March 2028 (the Certificates)

Unconditionally and irrevocably guaranteed by NATIXIS

Issued by Natixis Structured Issuance SA (the "Issuer")

NATIXIS as Dealer

This notice is dated 27 February 2026 and should be read in conjunction with the Base Prospectus dated 17 April 2025 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 25 February 2026 in respect of the Certificates (the **Final Terms**).

All outstanding terms of the Certificates have now been determined as follows:

Initial Price of the Underlyings

We hereby notify you of the Initial Price of the Underlying on the Strike Date (i.e. 27 February 2026):

i	Underlying	ISIN Code	Bloomberg Code	Initial Price
1	Stellantis NV	NL00150001Q9	STLAM IM	6.941

For the purposes of the listing of the Certificates indicated in the Annex below on the Securitised Derivatives Market (the "SeDeX"), organised and managed by Borsa Italiana S.p.A, the Record Dates for the determination of the interest amount are as follows:

t	Valuation Dates	Payment Dates	Record Dates
1	27 March 2026	9 April 2026	08 April 2026
2	27 April 2026	7 May 2026	06 May 2026
3	27 May 2026	5 June 2026	04 June 2026
4	29 June 2026	8 July 2026	07 July 2026
5	27 July 2026	5 August 2026	04 August 2026
6	27 August 2026	7 September 2026	04 September 2026
7	28 September 2026	7 October 2026	06 October 2026
8	27 October 2026	5 November 2026	04 November 2026
9	27 November 2026	8 December 2026	07 December 2026
10	28 December 2026	7 January 2027	06 January 2027
11	27 January 2027	5 February 2027	04 February 2027

12	1 March 2027	10 March 2027	09 March 2027
13	30 March 2027	8 April 2027	07 April 2027
14	27 April 2027	6 May 2027	05 May 2027
15	27 May 2027	7 June 2027	04 June 2027
16	28 June 2027	7 July 2027	06 July 2027
17	27 July 2027	5 August 2027	04 August 2027
18	27 August 2027	7 September 2027	06 September 2027
19	27 September 2027	6 October 2027	05 October 2027
20	27 October 2027	5 November 2027	04 November 2027
21	29 November 2027	8 December 2027	07 December 2027
22	27 December 2027	5 January 2028	04 January 2028
23	27 January 2028	7 February 2028	04 February 2028
24	28 February 2028	8 March 2028	07 March 2028

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 27 February 2026

This notice may be viewed on the website of NATIXIS
(*https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic /*)

NOTICE APPROVED BY THE ISSUER

ANNEX

Issuer	**ISIN Code**	**Issue Date**	**Maturity Date**	**Aggregate Nominal Amoun**	**Specified Denomination**
Natixis Structured Issuance SA	IT0006773649	27 February 2026	8 March 2028	Up to EUR 20,000,000	EUR 1,000