



**Natixis Structured Issuance SA**  
**Legal entity identifier (LEI): 549300YZ10WOWPBDW20**

**Euro 30,000,000,000**

**Debt Issuance Programme**

**Issue of up to EUR 20,000,000 Structured Notes (Phoenix) linked to a Basket of Shares due February 2029**  
**(the “Certificates”)**

**Unconditionally and irrevocably guaranteed by NATIXIS**

**Issued by Natixis Structured Issuance SA (the “Issuer”)**

**NATIXIS as Dealer**

This notice is dated 12 February 2026 and should be read in conjunction with the Base Prospectus dated 17 April 2025 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 10 February 2026 in respect of the Certificates (the **Final Terms**).

**Initial Price of the Underlyings**

We hereby notify you of the Initial Price of the Underlying on the Strike Date (i.e. 12 February 2026):

<b>i</b>	<b>Underlying</b>	<b>ISIN Code</b>	<b>Bloomberg Code</b>	<b>Initial Price</b>
1	Alphabet Inc	US02079K1079	GOOG UW	USD 309.37
2	Tesla Inc	US88160R1014	TSLA UW	USD 417.07
3	Meta Platforms Inc	US30303M1027	META UW	USD 649.81
4	NVIDIA Corp	US67066G1040	NVDA UW	USD 186.94

For the purposes of the listing of the Certificates indicated in the Annex below on the Securitised Derivatives Market (the "SeDeX"), organised and managed by Borsa Italiana S.p.A, the Record Dates for the determination of the interest amount are as follows:

<b>t</b>	<b>Valuation Dates</b>	<b>Payment Dates</b>	<b>Record Dates</b>
1	12 March 2026	23 March 2026	20 March 2026
2	13 April 2026	22 April 2026	21 April 2026
3	12 May 2026	21 May 2026	20 May 2026
4	12 June 2026	23 June 2026	22 June 2026
5	13 July 2026	22 July 2026	21 July 2026
6	12 August 2026	21 August 2026	20 August 2026
7	14 September 2026	23 September 2026	22 September 2026
8	12 October 2026	21 October 2026	20 October 2026
9	12 November 2026	23 November 2026	20 November 2026

10	14 December 2026	23 December 2026	22 December 2026
11	12 January 2027	21 January 2027	20 January 2027
12	12 February 2027	23 February 2027	22 February 2027
13	12 March 2027	23 March 2027	22 March 2027
14	12 April 2027	21 April 2027	20 April 2027
15	12 May 2027	21 May 2027	20 May 2027
16	14 June 2027	23 June 2027	22 June 2027
17	12 July 2027	21 July 2027	20 July 2027
18	12 August 2027	23 August 2027	20 August 2027
19	13 September 2027	22 September 2027	21 September 2027
20	12 October 2027	21 October 2027	20 October 2027
21	12 November 2027	23 November 2027	22 November 2027
22	13 December 2027	22 December 2027	21 December 2027
23	12 January 2028	21 January 2028	20 January 2028
24	14 February 2028	23 February 2028	22 February 2028
25	13 March 2028	22 March 2028	21 March 2028
26	12 April 2028	25 April 2028	24 April 2028
27	12 May 2028	23 May 2028	22 May 2028
28	12 June 2028	21 June 2028	20 June 2028
29	12 July 2028	21 July 2028	20 July 2028
30	14 August 2028	23 August 2028	22 August 2028
31	12 September 2028	21 September 2028	20 September 2028
32	12 October 2028	23 October 2028	20 October 2028
33	13 November 2028	22 November 2028	21 November 2028
34	12 December 2028	21 December 2028	20 December 2028
35	12 January 2029	23 January 2029	22 January 2029
36	12 February 2029	21 February 2029	20 February 2029

## **RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in this Notice.

Date: 12 February 2026

## **NOTICE APPROVED BY THE ISSUER**

**ANNEX**

<b>Issuer</b>	<b>ISIN Code</b>	<b>Issue Date</b>	<b>Maturity Date</b>	<b>Aggregate Nominal Amount</b>	<b>Specified Denomination</b>
Natixis Structured Issuance	IT0006772781	12 February 2026	21 February 2029	Up to EUR 20,000,000	EUR 1,000