

## NOTICE TO NOTEHOLDERS



**Natixis Structured Issuance SA**  
**Legal entity identifier (LEI): 549300YZ10WOWPBDW20**

**Euro 30,000,000,000**

**Debt Issuance Programme**

**ISIN Code: IT0006769571**

**SERIES NO: 10938**

**TRANCHE NO: 1**

**Issue of up to EUR 20,000,000 Structured Notes (Autocall) linked to a Basket of Shares due March 2031**  
**(the “Certificates”)**

**Unconditionally and irrevocably guaranteed by NATIXIS**

**Under the €30,000,000,000**

**Debt Issuance Programme**

**Issued by Natixis Structured Issuance SA (the “Issuer”)**

**NATIXIS as Dealer**

This notice is dated 27 February 2026 and should be read in conjunction with the Base Prospectus dated 17 April 2025 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 5 February 2026 in respect of the Certificates (the **Final Terms**).

All outstanding terms of the Certificates have now been determined as follows:

### **Final Aggregate Nominal Amount**

#### **“PART A - CONTRACTUAL TERMS”**

##### **3 Aggregate Nominal Amount:**

- (i) Series: EUR 7,000,000 (being the equivalent of 7,000 Certificates) are issued on the Issue Date.

This notice may be viewed on the NATIXIS website  
(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic/>)

### **Initial Prices of the Underlyings**

We hereby notify you the Initial Prices of the Underlyings on the Strike Date (i.e. 27 February 2026):

<b>i</b>	<b>Underlying</b>	<b>ISIN Code</b>	<b>Bloomberg Code</b>	<b>Initial Price</b>
1	Nestle SA	CH0038863350	NESN SE	83.98
2	AXA SA	FR0000120628	CS FP	41.46

### **Record Dates**

For the purposes of the listing of the Certificates indicated in the Annex below on the Securitised Derivatives Market (the "SeDeX"), organised and managed by Borsa Italiana S.p.A, the Record Dates for the determination of the interest amount are as follows:

<b>t</b>	<b>Valuation Dates</b>	<b>Payment Dates</b>	<b>Record Dates</b>
1	1 March 2027	10 March 2027	09 March 2027
2	28 February 2028	8 March 2028	07 March 2028
3	27 February 2029	8 March 2029	07 March 2029
4	27 February 2030	8 March 2030	07 March 2030
5	27 February 2031	10 March 2031	07 March 2031

### **RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in this Notice.

Date: 27 February 2026

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**NOTICE APPROVED BY THE ISSUER**