



Natixis Structured Issuance SA
Legal entity identifier (LEI): 549300YZ10WOWPBPBW20

Euro 30,000,000,000

Debt Issuance Programme

Issue of up to EUR 20,000,000 Structured Notes (Phoenix) linked to a Basket of Shares due February 2028
(the “Certificates”)

Unconditionally and irrevocably guaranteed by NATIXIS

Issued by Natixis Structured Issuance SA (the “Issuer”)

NATIXIS as Dealer

This notice is dated 5 February 2026 and should be read in conjunction with the Base Prospectus dated 17 April 2025 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 3 February 2026 in respect of the Certificates (the **Final Terms**).

Initial Price of the Underlyings

We hereby notify you of the Initial Price of the Underlying on the Strike Date (i.e. 4 February 2026):

i	Underlying	ISIN Code	Bloomberg Code	Initial Price
1	Banca Monte dei Paschi di Siena SpA	IT0005508921	BMPS IM	EUR 9.044
2	Commerzbank AG	DE000CBK1001	CBK GY	EUR 35.11
3	Barclays PLC	GB0031348658	RACE IM	GBp 483.25
4	Banco Bilbao Vizcaya Argentaria SA	ES0113211835	STLAM IM	EUR 21.91

For the purposes of the listing of the Certificates indicated in the Annex below on the Securitised Derivatives Market (the "SeDeX"), organised and managed by Borsa Italiana S.p.A, the Record Dates for the determination of the interest amount are as follows:

t	Valuation Dates	Payment Dates	Record Dates
1	4 March 2026	13 March 2026	12 March 2026
2	7 April 2026	16 April 2026	15 April 2026
3	5 May 2026	14 May 2026	13 May 2026
4	4 June 2026	15 June 2026	12 June 2026
5	6 July 2026	15 July 2026	14 July 2026
6	4 August 2026	13 August 2026	12 August 2026
7	4 September 2026	15 September 2026	14 September 2026
8	5 October 2026	14 October 2026	13 October 2026
9	4 November 2026	13 November 2026	12 November 2026
10	4 December 2026	15 December 2026	14 December 2026
11	4 January 2027	13 January 2027	12 January 2027

12	4 February 2027	15 February 2027	12 February 2027
13	4 March 2027	15 March 2027	12 March 2027
14	5 April 2027	14 April 2027	13 April 2027
15	4 May 2027	13 May 2027	12 May 2027
16	4 June 2027	15 June 2027	14 June 2027
17	5 July 2027	14 July 2027	13 July 2027
18	4 August 2027	13 August 2027	12 August 2027
19	6 September 2027	15 September 2027	14 September 2027
20	4 October 2027	13 October 2027	12 October 2027
21	4 November 2027	15 November 2027	12 November 2027
22	6 December 2027	15 December 2027	14 December 2027
23	4 January 2028	13 January 2028	12 January 2028
24	4 February 2028	15 February 2028	14 February 2028

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 5 February 2026

NOTICE APPROVED BY THE ISSUER

ANNEX

Issuer	ISIN Code	Issue Date	Maturity Date	Aggregate Nominal Amount	Specified Denomination
Natixis Structured Issuance	IT0006772815	5 February 2026	15 February 2028	Up to EUR 20,000,000	EUR 1,000