

NOTICE TO NOTEHOLDERS



Natixis Structured Issuance SA
Legal entity identifier (LEI): 549300YZ10WOWBPDW20

Euro 30,000,000,000

Debt Issuance Programme

Issue of up to EUR 20,000,000 Structured Notes (Phoenix) linked to Share in ESTEE LAUDER COS INC/THE due January 2031 (the "Certificates")

Unconditionally and irrevocably guaranteed by NATIXIS

Issued by Natixis Structured Issuance SA (the "Issuer")

NATIXIS as Dealer

This notice is dated 8 January 2026 and should be read in conjunction with the Base Prospectus dated 17 April 2025 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 7 January 2026 in respect of the Certificates (the **Final Terms**).

All outstanding terms of the Certificates have now been determined as follows:

Initial Price of the Underlyings

We hereby notify you of the Initial Price of the Underlying on the Strike Date (i.e. 8 January 2026):

i	Underlying	ISIN Code	Bloomberg Code	Initial Price
1	Estee Lauder Cos Inc	US5184391044	EL UN	USD 110.27

For the purposes of the listing of the Certificates indicated in the Annex below on the Securitised Derivatives Market (the "SeDeX"), organised and managed by Borsa Italiana S.p.A, the Record Dates for the determination of the interest amount are as follows:

t	Valuation Dates	Payment Dates	Record Dates
1	8 April 2026	17 April 2026	16/04/2026
2	8 July 2026	17 July 2026	16/07/2026
3	8 October 2026	19 October 2026	16/10/2026
4	8 January 2027	19 January 2027	18/01/2027
5	8 April 2027	19 April 2027	16/04/2027
6	8 July 2027	19 July 2027	16/07/2027
7	8 October 2027	19 October 2027	18/10/2027
8	10 January 2028	19 January 2028	18/01/2028
9	10 April 2028	21 April 2028	20/04/2028
10	10 July 2028	19 July 2028	18/07/2028
11	9 October 2028	18 October 2028	17/10/2028
12	8 January 2029	17 January 2029	16/01/2029
13	9 April 2029	18 April 2029	17/04/2029
14	9 July 2029	18 July 2029	17/07/2029
15	8 October 2029	17 October 2029	16/10/2029

16	8 January 2030	17 January 2030	16/01/2030
17	8 April 2030	17 April 2030	16/04/2030
18	8 July 2030	17 July 2030	16/07/2030
19	8 October 2030	17 October 2030	16/10/2030
20	8 January 2031	17 January 2031	16/01/2031

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 8 January 2026

This notice may be viewed on the website of NATIXIS

(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic/>)

NOTICE APPROVED BY THE ISSUER

ANNEX

Issuer	ISIN Code	Issue Date	Maturity Date	Aggregate Nominal Amount	Specified Denomination
Natixis Structured Issuance SA	IT0006772724	9 January 2026	17 January 2031	Up to EUR 20,000,000	EUR 1,000