

NOTICE TO NOTEHOLDERS



Natixis Structured Issuance SA
Legal entity identifier (LEI): 549300YZ10WOWPBPDW20

Euro 30,000,000,000

Debt Issuance Programme

ISIN Code: IT0006772245

SERIES NO: 10694

TRANCHE NO: 1

**Issue of up to EUR 20,000,000 Structured Notes (Phoenix) linked to a Basket of Indices due August 2028
(the Certificates)**

Unconditionally and irrevocably guaranteed by NATIXIS

Under the €30,000,000,000

Debt Issuance Programme

Issued by Natixis Structured Issuance SA (the “Issuer”)

NATIXIS as Dealer

This notice is dated 30 January 2026 and should be read in conjunction with the Base Prospectus dated 17 April 2025 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 8 January 2026 in respect of the Certificates (the **Final Terms**).

All outstanding terms of the Certificates have now been determined as follows:

Final Aggregate Nominal Amount

“PART A - CONTRACTUAL TERMS”

3 Aggregate Nominal Amount:

(i) Series: EUR 5,000,000 (being the equivalent of 5,000 Certificates) are issued on the Issue Date.

This notice may be viewed on the NATIXIS website (<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic/>)

Initial Levels of the Underlyings

We hereby notify you the Initial Levels of the Underlyings on the Strike Date (i.e. 29 January 2026):

i	Underlying	Bloomberg Code	Initial Level
1	Nikkei 225 ®	NKY Index	53,375.60 points
2	EURO STOXX 50®	SX5E Index	5,891.95 points
3	Hang Seng China Enterprises®	HSCEI Index	9,552.58 points
4	S&P 500®	SPX Index	6,969.01 points

Record Dates

For the purposes of the listing of the Certificates indicated in the Annex below on the Securitised Derivatives Market (the "SeDeX"), organised and managed by Borsa Italiana S.p.A, the Record Dates for the determination of the interest amount are as follows:

t	Valuation Dates	Payment Dates	Record Dates
1	2 March 2026	11 March 2026	10 March 2026
2	30 March 2026	10 April 2026	09 April 2026
3	30 April 2026	12 May 2026	11 May 2026
4	29 May 2026	9 June 2026	08 June 2026
5	29 June 2026	8 July 2026	07 July 2026
6	29 July 2026	7 August 2026	06 August 2026
7	31 August 2026	9 September 2026	08 September 2026
8	29 September 2026	8 October 2026	07 October 2026
9	29 October 2026	9 November 2026	06 November 2026
10	30 November 2026	9 December 2026	08 December 2026
11	29 December 2026	8 January 2027	07 January 2027
12	29 January 2027	9 February 2027	08 February 2027
13	1 March 2027	10 March 2027	09 March 2027
14	30 March 2027	8 April 2027	07 April 2027
15	30 April 2027	11 May 2027	10 May 2027
16	1 June 2027	10 June 2027	09 June 2027
17	29 June 2027	8 July 2027	07 July 2027
18	29 July 2027	9 August 2027	06 August 2027
19	30 August 2027	8 September 2027	07 September 2027
20	29 September 2027	8 October 2027	07 October 2027
21	29 October 2027	9 November 2027	08 November 2027
22	29 November 2027	8 December 2027	07 December 2027
23	29 December 2027	7 January 2028	06 January 2028
24	31 January 2028	9 February 2028	08 February 2028
25	29 February 2028	9 March 2028	08 March 2028
26	29 March 2028	7 April 2028	06 April 2028
27	8 May 2028	17 May 2028	16 May 2028
28	30 May 2028	8 June 2028	07 June 2028
29	29 June 2028	10 July 2028	07 July 2028
30	31 July 2028	09 August 2028	08 August 2028

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 30 January 2026

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(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic>)

NOTICE APPROVED BY THE ISSUER