NOTICE TO NOTEHOLDERS

Natixis Structured Issuance SA
Legal entity identifier (LEI): 549300YZ10WOWPBPDW20

Euro 30,000,000,000

Debt Issuance Programme

Issue of up to EUR 20,000,000 Structured Notes (Phoenix) linked to a Basket of Shares due

October 2028 (the "Certificates")

Unconditionally and irrevocably guaranteed by NATIXIS

Issued by Natixis Structured Issuance SA (the "Issuer")

NATIXIS as Dealer

This notice is dated 13 October 2025 and should be read in conjunction with the Base Prospectus dated 19 April 2024 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 9 October 2025 in respect of the Certificates (the **Final Terms**).

All outstanding terms of the Certificates have now been determined as follows:

Initial Price of the Underlyings

We hereby notify you of the Initial Price of each Underlying on the Strike Date (i.e. 10 October 2025):

i	Underlying	ISIN Code	Bloomberg Code	Initial Price
1	Banca Monte dei Paschi di Siena SpA	IT0005508921	BMPS IM	EUR 7.201
2	BPER Banca SPA	IT0000066123	BPE IM	EUR 9.578
3	Commerzbank AG	DE000CBK1001	CBK GY	EUR 31.34
4	Barclays PLC	GB0031348658	BARC LN	GBp 372.50

For the purposes of the listing of the Certificates indicated in the Annex below on the Securitised Derivatives Market (the "SeDeX"), organised and managed by Borsa Italiana S.p.A, the Record Dates for the determination of the interest amount are as follows:

t	Valuation Dates	Payment Dates	Record Dates
1	5 November 2025	12 November 2025	11 November 2025
2	12 January 2026	21 January 2026	20 January 2026
3	10 April 2026	21 April 2026	20 April 2026
4	10 July 2026	21 July 2026	20 July 2026
5	12 October 2026	21 October 2026	20 October 2026
6	11 January 2027	20 January 2027	19 January 2027
7	12 April 2027	21 April 2027	20 April 2027
8	12 July 2027	21 July 2027	20 July 2027
9	11 October 2027	20 October 2027	19 October 2027
10	10 January 2028	19 January 2028	18 January 2028

11	10 April 2028	21 April 2028	20 April 2028
12	10 July 2028	19 July 2028	18 July 2028
13	10 October 2028	19 October 2028	18 October 2028

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 13 October 2025

This notice may be viewed on the website of NATIXIS
(*https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic /*)

NOTICE APPROVED BY THE ISSUER

ANNEX

Issuer	**ISIN Code**	**Issue Date**	**Maturity Date**	**Aggregate Nominal Amount**	**Specified Denomination**
Natixis Structured Issuance	IT0006770678	13 October 2025	19 October 2028	Up to EUR 20,000,000	EUR 1,000