

NOTICE TO NOTEHOLDERS



Natixis Structured Issuance SA
Legal entity identifier (LEI): 549300YZ10WOWPBDW20

Euro 30,000,000,000

Debt Issuance Programme

Issue of up to EUR 10,000,000 Structured Notes (Phoenix) linked to a Basket of Shares due September 2028 (the “Certificates”)

Unconditionally and irrevocably guaranteed by NATIXIS

Issued by Natixis Structured Issuance SA (the “Issuer”)

NATIXIS as Dealer

This notice is dated 18 September 2025 and should be read in conjunction with the Base Prospectus dated 17 April 2025 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 16 September 2025 in respect of the Certificates (the **Final Terms**).

All outstanding terms of the Certificates have now been determined as follows:

Initial Price of the Underlyings

We hereby notify you of the Initial Price of each Underlyings on the Strike Date (i.e. 17 September 2025):

i	Underlying	ISIN Code	Bloomberg Code	Initial Price
1	Banca Monte dei Paschi di Siena SpA	IT0005508921	BMPS IM	EUR 8.052
2	Banco BPM SpA	IT0005218380	BAMI IM	EUR 12.61
3	Stellantis NV	NL00150001Q9	STLAM IM	EUR 8.238
4	Nexi SpA	IT0005366767	NEXI IM	EUR 4.752

For the purposes of the listing of the Certificates indicated in the Annex below on the Securitised Derivatives Market (the “SeDeX”), organised and managed by Borsa Italiana S.p.A, the Record Dates for the determination of the interest amount are as follows:

t	Valuation Dates	Payment Dates	Record Dates
1	17 October 2025	28 October 2025	27 October 2025
2	17 November 2025	26 November 2025	25 November 2025
3	17 December 2025	30 December 2025	29 December 2025
4	19 January 2026	28 January 2026	27 January 2026
5	17 February 2026	26 February 2026	25 February 2026
6	17 March 2026	26 March 2026	25 March 2026
7	17 April 2026	28 April 2026	27 April 2026
8	18 May 2026	27 May 2026	26 May 2026
9	17 June 2026	26 June 2026	25 June 2026

10	17 July 2026	28 July 2026	27 July 2026
11	17 August 2026	26 August 2026	25 August 2026
12	17 September 2026	28 September 2026	25 September 2026
13	19 October 2026	28 October 2026	27 October 2026
14	17 November 2026	26 November 2026	25 November 2026
15	17 December 2026	29 December 2026	28 December 2026
16	18 January 2027	27 January 2027	26 January 2027
17	17 February 2027	26 February 2027	25 February 2027
18	17 March 2027	30 March 2027	29 March 2027
19	19 April 2027	28 April 2027	27 April 2027
20	17 May 2027	26 May 2027	25 May 2027
21	17 June 2027	28 June 2027	25 June 2027
22	19 July 2027	28 July 2027	27 July 2027
23	17 August 2027	26 August 2027	25 August 2027
24	17 September 2027	28 September 2027	27 September 2027
25	18 October 2027	27 October 2027	26 October 2027
26	17 November 2027	26 November 2027	25 November 2027
27	17 December 2027	28 December 2027	27 December 2027
28	17 January 2028	26 January 2028	25 January 2028
29	17 February 2028	28 February 2028	25 February 2028
30	17 March 2028	28 March 2028	27 March 2028
31	18 April 2028	27 April 2028	26 April 2028
32	17 May 2028	26 May 2028	25 May 2028
33	19 June 2028	28 June 2028	27 June 2028
34	17 July 2028	26 July 2028	25 July 2028
35	17 August 2028	28 August 2028	25 August 2028
36	18 September 2028	27 September 2028	26 September 2028

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 18 September 2025

This notice may be viewed on the website of NATIXIS

(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic/>)

NOTICE APPROVED BY THE ISSUER

ANNEX

Issuer	ISIN Code	Issue Date	Maturity Date	Aggregate Nominal Amount	Specified Denomination
Natixis Structured Issuance	IT0006770462	18 September 2025	27 September 2028	Up to EUR 10,000,000	EUR 1,000