

NOTICE TO NOTEHOLDERS



Natixis Structured Issuance SA
Legal entity identifier (LEI): 549300YZ10WOWBPBW20

Euro 30,000,000,000

Debt Issuance Programme

Issue of up to EUR 10,000,000 Structured Notes (Phoenix) linked to a Basket of Shares due September 2028 (the “Certificates”)

Unconditionally and irrevocably guaranteed by NATIXIS

Issued by Natixis Structured Issuance SA (the “Issuer”)

NATIXIS as Dealer

This notice is dated 8 September 2025 and should be read in conjunction with the Base Prospectus dated 17 April 2025 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 5 September 2025 in respect of the Certificates (the **Final Terms**).

All outstanding terms of the Certificates have now been determined as follows:

Initial Price of the Underlyings

We hereby notify you of the Initial Price of each Underlying on the Strike Date (i.e. 30 April 2025):

i	Underlying	ISIN Code	Bloomberg Code	Initial Price
1	Vestas Wind Systems A/S	DK0061539921	VWS DC	DKK 124.40
2	E.ON SE	DE000ENAG999	EOAN GY	EUR 15.345
3	Snam SpA	IT0003153415	SRG IM	EUR 5.142
4	Enel SpA	IT0003128367	ENEL IM	EUR 7.812

For the purposes of the listing of the Certificates indicated in the Annex below on the Securitised Derivatives Market (the "SeDeX"), organised and managed by Borsa Italiana S.p.A, the Record Dates for the determination of the interest amount are as follows:

t	Valuation Dates	Payment Dates	Record Dates
1	8 October 2025	15 October 2025	14 October 2025
2	10 November 2025	17 November 2025	14 November 2025
3	8 December 2025	15 December 2025	12 December 2025
4	8 January 2026	15 January 2026	14 January 2026
5	9 February 2026	16 February 2026	13 February 2026
6	9 March 2026	16 March 2026	13 March 2026
7	8 April 2026	15 April 2026	14 April 2026
8	8 May 2026	15 May 2026	14 May 2026
9	8 June 2026	15 June 2026	12 June 2026
10	8 July 2026	15 July 2026	14 July 2026
11	10 August 2026	17 August 2026	14 August 2026

12	8 September 2026	15 September 2026	14 September 2026
13	8 October 2026	15 October 2026	14 October 2026
14	9 November 2026	16 November 2026	13 November 2026
15	8 December 2026	15 December 2026	14 December 2026
16	8 January 2027	15 January 2027	14 January 2027
17	8 February 2027	15 February 2027	12 February 2027
18	8 March 2027	15 March 2027	12 March 2027
19	8 April 2027	15 April 2027	14 April 2027
20	10 May 2027	17 May 2027	14 May 2027
21	8 June 2027	15 June 2027	14 June 2027
22	8 July 2027	15 July 2027	14 July 2027
23	9 August 2027	16 August 2027	13 August 2027
24	8 September 2027	15 September 2027	14 September 2027
25	8 October 2027	15 October 2027	14 October 2027
26	8 November 2027	15 November 2027	12 November 2027
27	8 December 2027	15 December 2027	14 December 2027
28	10 January 2028	17 January 2028	14 January 2028
29	8 February 2028	15 February 2028	14 February 2028
30	8 March 2028	15 March 2028	14 March 2028
31	10 April 2028	19 April 2028	18 April 2028
32	8 May 2028	15 May 2028	12 May 2028
33	8 June 2028	15 June 2028	14 June 2028
34	10 July 2028	17 July 2028	14 July 2028
35	8 August 2028	15 August 2028	14 August 2028
36	8 September 2028	15 September 2028	14 September 2028

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 8 September 2025

This notice may be viewed on the website of NATIXIS

(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic/>)

NOTICE APPROVED BY THE ISSUER

ANNEX

Issuer	ISIN Code	Issue Date	Maturity Date	Aggregate Nominal Amount	Specified Denomination
Natixis Structured Issuance	IT0006769969	9 September 2025	15 September 2028	Up to EUR 10,000,000	EUR 1,000