

## NOTICE TO NOTEHOLDERS



**Natixis Structured Issuance SA**  
**Legal entity identifier (LEI): 549300YZ10WOWBPDW20**

**Euro 30,000,000,000**

**Debt Issuance Programme**

**Issue of up to EUR 10,000,000 Structured Notes (Phoenix) linked to a Basket of Shares due September 2028 (the "Certificates")**

**Unconditionally and irrevocably guaranteed by NATIXIS**

**Issued by Natixis Structured Issuance SA (the "Issuer")**

**NATIXIS as Dealer**

This notice is dated 5 September 2025 and should be read in conjunction with the Base Prospectus dated 17 April 2025 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 3 September 2025 in respect of the Certificates (the **Final Terms**).

All outstanding terms of the Certificates have now been determined as follows:

### **Initial Price of the Underlyings**

We hereby notify you of the Initial Price of each Underlying on the Strike Date (i.e. 4 September 2025):

<b>i</b>	<b>Underlying</b>	<b>ISIN Code</b>	<b>Bloomberg Code</b>	<b>Initial Price</b>
1	UniCredit SpA	IT0005239360	UCG IM	66.51
2	Banco Bilbao Vizcaya Argentaria SA	ES0113211835	BBVA SQ	15.81
3	Barclays PLC	GB0031348658	BARC LN	370.25
4	Commerzbank AG	DE000CBK1001	CBK GY	32.65

For the purposes of the listing of the Certificates indicated in the Annex below on the Securitised Derivatives Market (the "SeDeX"), organised and managed by Borsa Italiana S.p.A, the Record Dates for the determination of the interest amount are as follows:

<b>t</b>	<b>Valuation Dates</b>	<b>Payment Dates</b>	<b>Record Dates</b>
1	6 October 2025	16 October 2025	15 October 2025
2	4 November 2025	14 November 2025	13 November 2025
3	4 December 2025	16 December 2025	15 December 2025
4	5 January 2026	15 January 2026	14 January 2026
5	4 February 2026	16 February 2026	13 February 2026
6	4 March 2026	16 March 2026	13 March 2026
7	7 April 2026	17 April 2026	16 April 2026
8	5 May 2026	15 May 2026	14 May 2026
9	4 June 2026	16 June 2026	15 June 2026
10	6 July 2026	16 July 2026	15 July 2026

11	4 August 2026	14 August 2026	13 August 2026
12	4 September 2026	16 September 2026	15 September 2026
13	5 October 2026	15 October 2026	14 October 2026
14	4 November 2026	16 November 2026	13 November 2026
15	4 December 2026	16 December 2026	15 December 2026
16	4 January 2027	14 January 2027	13 January 2027
17	4 February 2027	16 February 2027	15 February 2027
18	4 March 2027	16 March 2027	15 March 2027
19	5 April 2027	15 April 2027	14 April 2027
20	4 May 2027	14 May 2027	13 May 2027
21	4 June 2027	16 June 2027	15 June 2027
22	5 July 2027	15 July 2027	14 July 2027
23	4 August 2027	16 August 2027	13 August 2027
24	6 September 2027	16 September 2027	15 September 2027
25	4 October 2027	14 October 2027	13 October 2027
26	4 November 2027	16 November 2027	15 November 2027
27	6 December 2027	16 December 2027	15 December 2027
28	4 January 2028	14 January 2028	13 January 2028
29	4 February 2028	16 February 2028	15 February 2028
30	6 March 2028	16 March 2028	15 March 2028
31	4 April 2028	18 April 2028	17 April 2028
32	4 May 2028	16 May 2028	15 May 2028
33	5 June 2028	15 June 2028	14 June 2028
34	4 July 2028	14 July 2028	13 July 2028
35	4 August 2028	16 August 2028	15 August 2028
36	4 September 2028	14 September 2028	13 September 2028

## RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 5 September 2025

This notice may be viewed on the website of NATIXIS

(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic/>)

## NOTICE APPROVED BY THE ISSUER

**ANNEX**

Issuer	ISIN Code	Issue Date	Maturity Date	Aggregate Nominal Amount	Specified Denomination
Natixis Structured Issuance	IT0006768755	23 April 2025	9 May 2028	Up to EUR 5,000,000	EUR 1,000