

NOTICE TO NOTEHOLDERS



Natixis Structured Issuance SA
Legal entity identifier (LEI): 549300YZ10WOWPBDW20

Euro 30,000,000,000

Debt Issuance Programme

Issue of up to EUR 5,000,000 Structured Notes (Phoenix) linked to a Basket of Shares due September 2028
(the “Certificates”)

Unconditionally and irrevocably guaranteed by NATIXIS

Issued by Natixis Structured Issuance SA (the “Issuer”)

NATIXIS as Dealer

This notice is dated 21 August 2025 and should be read in conjunction with the Base Prospectus dated 17 April 2025 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 19 August 2025 in respect of the Certificates (the **Final Terms**).

All outstanding terms of the Certificates have now been determined as follows:

Initial Price of the Underlyings

We hereby notify you of the Initial Price of each Underlyings on the Strike Date (i.e. 20 August 2025):

i	Underlying	ISIN Code	Bloomberg Code	Initial Price
1	Enel SpA	IT0003128367	ENEL IM	EUR 8.098
2	Eni SpA	IT0003132476	ENI IM	EUR 15.086
3	Intesa Sanpaolo SpA	IT0000072618	ISP IM	EUR 5.573
4	Generali	IT0000062072	G IM	EUR 34.43

For the purposes of the listing of the Certificates indicated in the Annex below on the Securitised Derivatives Market (the "SeDeX"), organised and managed by Borsa Italiana S.p.A, the Record Dates for the determination of the interest amount are as follows:

t	Valuation Dates	Payment Dates	Record Dates
1	22 September 2025	6 October 2025	3 October 2025
2	20 October 2025	3 November 2025	31 October 2025
3	20 November 2025	4 December 2025	3 December 2025
4	22 December 2025	8 January 2026	7 January 2026
5	20 January 2026	3 February 2026	2 February 2026
6	20 February 2026	6 March 2026	5 March 2026
7	20 March 2026	7 April 2026	6 April 2026
8	20 April 2026	5 May 2026	4 May 2026
9	20 May 2026	3 June 2026	2 June 2026
10	22 June 2026	6 July 2026	3 July 2026

11	20 July 2026	3 August 2026	31 July 2026
12	20 August 2026	3 September 2026	2 September 2026
13	21 September 2026	5 October 2026	2 October 2026
14	20 October 2026	3 November 2026	2 November 2026
15	20 November 2026	4 December 2026	3 December 2026
16	21 December 2026	6 January 2027	5 January 2027
17	20 January 2027	3 February 2027	2 February 2027
18	22 February 2027	8 March 2027	5 March 2027
19	22 March 2027	7 April 2027	6 April 2027
20	20 April 2027	4 May 2027	3 May 2027
21	20 May 2027	3 June 2027	2 June 2027
22	21 June 2027	5 July 2027	2 July 2027
23	20 July 2027	3 August 2027	2 August 2027
24	20 August 2027	3 September 2027	2 September 2027
25	20 September 2027	4 October 2027	1 October 2027
26	20 October 2027	3 November 2027	2 November 2027
27	22 November 2027	6 December 2027	3 December 2027
28	20 December 2027	3 January 2028	31 December 2027
29	20 January 2028	3 February 2028	2 February 2028
30	21 February 2028	6 March 2028	3 March 2028
31	20 March 2028	3 April 2028	31 March 2028
32	20 April 2028	5 May 2028	4 May 2028
33	22 May 2028	5 June 2028	2 June 2028
34	20 June 2028	4 July 2028	3 July 2028
35	20 July 2028	3 August 2028	2 August 2028
36	21 August 2028	4 September 2028	1 September 2028

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 21 August 2025

This notice may be viewed on the website of NATIXIS

(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic/>)

NOTICE APPROVED BY THE ISSUER

ANNEX

Issuer	ISIN Code	Issue Date	Maturity Date	Aggregate Nominal Amount	Specified Denomination
Natixis Structured Issuance	IT0006770181	21 August 2025	4 September 2028	Up to EUR 5,000,000	EUR 1,000