

## NOTICE TO NOTEHOLDERS



**Natixis Structured Issuance SA**  
**Legal entity identifier (LEI): 549300YZ10WOWBPDW20**

**Euro 30,000,000,000**

**Debt Issuance Programme**

**Issue of Up to EUR 5,000,000 Structured Notes (Phoenix) linked to a Basket of Shares due August 2028 (the Certificate)**

**Unconditionally and irrevocably guaranteed by NATIXIS**

**Issued by Natixis Structured Issuance SA (the "Issuer")**

**NATIXIS as Dealer**

This notice is dated 12 August 2025 and should be read in conjunction with the Base Prospectus dated 17 April 2025 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 8 August 2025 in respect of the Certificates (the **Final Terms**).

All outstanding terms of the Certificates have now been determined as follows:

### **Initial Level of the Underlyings**

We hereby notify you of the Initial Level of the Underlying on the Strike Date (i.e. 11 August 2025):

<b>i</b>	<b>Underlying</b>	<b>ISIN Code</b>	<b>Bloomberg Code</b>	<b>Initial Price</b>
1	Rolls-Royce Holdings PLC	GB00B63H8491	RR/ LN	GBp 1,082
2	Renault SA	FR0000131906	RNO FP	EUR 32.37
3	Ferrari NV	NL0011585146	RACE IM	EUR 380.40
4	Stellantis NV	NL00150001Q9	STLAM IM	EUR 8.02

For the purposes of the listing of the Certificates indicated in the Annex below on the Securitised Derivatives Market (the "SeDeX"), organised and managed by Borsa Italiana S.p.A, the Record Dates for the determination of the interest amount are as follows:

<b>t</b>	<b>Valuation Dates</b>	<b>Payment Dates</b>	<b>Record Dates</b>
1	25 September 2025	2 October 2025	01 October 2025
2	11 November 2025	25 November 2025	24 November 2025
3	11 February 2026	25 February 2026	24 February 2026
4	11 May 2026	25 May 2026	22 May 2026
5	11 August 2026	25 August 2026	24 August 2026
6	11 November 2026	25 November 2026	24 November 2026
7	11 February 2027	25 February 2027	24 February 2027

8	11 May 2027	25 May 2027	24 May 2027
9	11 August 2027	25 August 2027	24 August 2027
10	11 November 2027	25 November 2027	24 November 2027
11	11 February 2028	25 February 2028	24 February 2028
12	11 May 2028	25 May 2028	24 May 2028
13	11 August 2028	25 August 2028	24 August 2028

## RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 12 August 2025

This notice may be viewed on the website of NATIXIS

(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic/>)

## NOTICE APPROVED BY THE ISSUER

## ANNEX

Issuer	ISIN Code	Issue Date	Maturity Date	Aggregate Nominal Amount	Specified Denomination
Natixis Structured Issuance SA	IT0006769944	12 August 2025	25 August 2028	Up to EUR 5,000,000	EUR 1,000