

NOTICE TO NOTEHOLDERS



Natixis Structured Issuance SA
Legal entity identifier (LEI): 549300YZ10WOWPBDW20

Euro 30,000,000,000

Debt Issuance Programme

Issue of Up to EUR 3,000,000 Structured Notes (Phoenix) linked to a Basket of Indices due February 2027 (the Certificate)

Unconditionally and irrevocably guaranteed by NATIXIS

Issued by Natixis Structured Issuance SA (the “Issuer”)

NATIXIS as Dealer

This notice is dated 11 August 2025 and should be read in conjunction with the Base Prospectus dated 17 April 2025 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 6 August 2025 in respect of the Certificates (the **Final Terms**).

All outstanding terms of the Certificates have now been determined as follows:

Initial Level of the Underlyings

We hereby notify you of the Initial Level of the Underlying on the Strike Date (i.e. 8 August 2025):

i	Underlying	Bloomberg Code	Initial Level
1	S&P 500 Index ®	SPX Index	6,389.45 points
2	NASDAQ 100 Stock Index ®	NDX Index	23,611.27 points
3	Nikkei 225 ®	NKY Index	41,820.48 points
4	EURO STOXX 50 Price EUR ®	SX5E Index	5,347.74 points

For the purposes of the listing of the Certificates indicated in the Annex below on the Securitised Derivatives Market (the "SeDeX"), organised and managed by Borsa Italiana S.p.A, the Record Dates for the determination of the interest amount are as follows:

t	Valuation Dates	Payment Dates	Record Dates
1	8 September 2025	22 September 2025	19 September 2025
2	8 October 2025	22 October 2025	21 October 2025
3	10 November 2025	24 November 2025	21 November 2025
4	8 December 2025	22 December 2025	19 December 2025
5	8 January 2026	22 January 2026	21 January 2026
6	9 February 2026	23 February 2026	20 February 2026
7	9 March 2026	23 March 2026	20 March 2026
8	8 April 2026	22 April 2026	21 April 2026
9	8 May 2026	22 May 2026	21 May 2026
10	8 June 2026	22 June 2026	19 June 2026
11	8 July 2026	22 July 2026	21 July 2026

12	10 August 2026	24 August 2026	21 August 2026
13	8 September 2026	22 September 2026	21 September 2026
14	8 October 2026	22 October 2026	21 October 2026
15	9 November 2026	23 November 2026	20 November 2026
16	8 December 2026	22 December 2026	21 December 2026
17	8 January 2027	22 January 2027	21 January 2027
18	8 February 2027	22 February 2027	19 February 2027

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 11 August 2025

This notice may be viewed on the website of NATIXIS

(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic/>)

NOTICE APPROVED BY THE ISSUER

ANNEX

Issuer	ISIN Code	Issue Date	Maturity Date	Aggregate Nominal Amount	Specified Denomination
Natixis Structured Issuance SA	IT0006769951	8 August 2025	22 February 2027	Up to EUR 3,000,000	EUR 1,000