

NOTICE TO NOTEHOLDERS



Natixis Structured Issuance SA
Legal entity identifier (LEI): 549300YZ10WOWPBDW20

Euro 30,000,000,000

Debt Issuance Programme

ISIN Code: IT0006769571

SERIES NO: 9768

TRANCHE NO: 1

Issue of up to EUR 20,000,000 Structured Notes (Autocall) linked to a Basket of Shares due August 2029
(the “Certificates”)

Unconditionally and irrevocably guaranteed by NATIXIS

Under the €30,000,000,000

Debt Issuance Programme

Issued by Natixis Structured Issuance SA (the “Issuer”)

NATIXIS as Dealer

This notice is dated 14 August 2025 and should be read in conjunction with the Base Prospectus dated 17 April 2025 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 116 July 2025 in respect of the Certificates (the **Final Terms**).

All outstanding terms of the Certificates have now been determined as follows:

Final Aggregate Nominal Amount

“PART A - CONTRACTUAL TERMS”

3 Aggregate Nominal Amount:

- (i) Series: EUR 5,000,000 (being the equivalent of 5,000 Certificates) are issued on the Issue Date.

This notice may be viewed on the NATIXIS website
(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic/>)

Initial Prices of the Underlyings

We hereby notify you the Initial Prices of the Underlyings on the Strike Date (i.e. 13 August 2025):

i	Underlying	ISIN Code	Bloomberg Code	Initial Price
1	Novo Nordisk A/S	DK0062498333	NOVOB DC	DKK 325.9
2	Novartis AG	CH0012005267	NOVN SE	CHF 97.52
3	Sanofi SA	FR0000120578	SAN FP	EUR 83.18

Record Dates

For the purposes of the listing of the Certificates indicated in the Annex below on the Securitised Derivatives Market (the "SeDeX"), organised and managed by Borsa Italiana S.p.A, the Record Dates for the determination of the interest amount are as follows:

t	Valuation Dates	Payment Dates	Record Dates
1	13 August 2026	24 August 2026	21 August 2026
2	13 August 2027	23 August 2027	20 August 2027
3	14 August 2028	23 August 2028	22 August 2028
4	13 August 2029	22 August 2029	21 August 2029

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 14 August 2025

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NOTICE APPROVED BY THE ISSUER