

## NOTICE TO NOTEHOLDERS



**Natixis Structured Issuance SA**  
**Legal entity identifier (LEI): 549300YZ10WOWPBDW20**

**Euro 30,000,000,000**

**Debt Issuance Programme**

**ISIN Code: IT0006769076**

**SERIES NO: 9461**

**TRANCHE NO: 1**

**Issue of up to EUR 3,000,000 Structured Notes (Phoenix) linked to a Basket of Indices due December 2027  
(the Certificates)**

**Unconditionally and irrevocably guaranteed by NATIXIS**

**Under the €30,000,000,000**

**Debt Issuance Programme**

**Issued by Natixis Structured Issuance SA (the “Issuer”)**

**NATIXIS as Dealer**

This notice is dated 16 June 2025 and should be read in conjunction with the Base Prospectus dated 17 April 2025 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 2 June 2025 in respect of the Certificates (the **Final Terms**).

All outstanding terms of the Certificates have now been determined as follows:

### **Final Aggregate Nominal Amount**

#### **“PART A - CONTRACTUAL TERMS”**

##### **3 Aggregate Nominal Amount:**

- (i) Series: EUR 3,000,000 (being the equivalent of 3,000 Certificates) are issued on the Issue Date.

This notice may be viewed on the NATIXIS website  
(<https://cib.natixis.com/Home/pims/Prospectus#/prospectsPublic/>)

### **Initial Levels of the Underlyings**

We hereby notify you the Initial Levels of the Underlyings on the Strike Date (i.e. 13 June 2025):

<b>i</b>	<b>Underlying</b>	<b>Bloomberg Code</b>	<b>Initial Level</b>
1	S&P 500 Index ®	SPX Index	5,976.97 points
2	Nikkei 225 ®	NKY Index	37,834.25 points
3	EURO STOXX 50 Price EUR ®	SX5E Index	5,290.47 points
4	Hong Kong Stock Exchange Hang Seng China Enterprises Index ®	HSCEI Index	8,655.33 points

### **Record Dates**

For the purposes of the listing of the Certificates indicated in the Annex below on the Securitised Derivatives Market (the "SeDeX"), organised and managed by Borsa Italiana S.p.A, the Record Dates for the determination of the interest amount are as follows:

<b>t</b>	<b>Valuation Dates</b>	<b>Payment Dates</b>	<b>Record Dates</b>
1	14 July 2025	23 July 2025	22 July 2025
2	13 August 2025	22 August 2025	21 August 2025
3	16 September 2025	25 September 2025	24 September 2025
4	14 October 2025	23 October 2025	22 October 2025
5	13 November 2025	24 November 2025	21 November 2025
6	15 December 2025	24 December 2025	23 December 2025
7	13 January 2026	22 January 2026	21 January 2026
8	13 February 2026	24 February 2026	23 February 2026
9	13 March 2026	24 March 2026	23 March 2026
10	13 April 2026	22 April 2026	21 April 2026
11	13 May 2026	22 May 2026	21 May 2026
12	15 June 2026	24 June 2026	23 June 2026
13	13 July 2026	22 July 2026	21 July 2026
14	13 August 2026	24 August 2026	21 August 2026
15	14 September 2026	23 September 2026	22 September 2026
16	13 October 2026	22 October 2026	21 October 2026
17	13 November 2026	24 November 2026	23 November 2026
18	14 December 2026	23 December 2026	22 December 2026
19	13 January 2027	22 January 2027	21 January 2027
20	16 February 2027	25 February 2027	24 February 2027
21	15 March 2027	24 March 2027	23 March 2027
22	13 April 2027	22 April 2027	21 April 2027
23	14 May 2027	25 May 2027	24 May 2027
24	14 June 2027	23 June 2027	22 June 2027
25	13 July 2027	22 July 2027	21 July 2027
26	13 August 2027	24 August 2027	23 August 2027
27	13 September 2027	22 September 2027	21 September 2027
28	13 October 2027	22 October 2027	21 October 2027
29	15 November 2027	24 November 2027	23 November 2027
30	13 December 2027	22 December 2027	21 December 2027

**RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in this Notice.

Date: 16 June 2025

This notice may be viewed on the website of NATIXIS

([https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic /](https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic/))

**NOTICE APPROVED BY THE ISSUER**