

NOTICE TO NOTEHOLDERS



Natixis Structured Issuance SA
Legal entity identifier (LEI): 549300YZ10WOWBPDW20

Euro 30,000,000,000

Debt Issuance Programme

Issue of up to EUR 20,000,000 Structured Notes (Phoenix) linked to a Basket of Shares due June 2029 (the "Certificates")

Unconditionally and irrevocably guaranteed by NATIXIS

Issued by Natixis Structured Issuance SA (the "Issuer")

NATIXIS as Dealer

This notice is dated 6 June 2025 and should be read in conjunction with the Base Prospectus dated 17 April 2025 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 9 May 2025 in respect of the Certificates (the **Final Terms**).

All outstanding terms of the Certificates have now been determined as follows:

Initial Price of the Underlyings

We hereby notify you of the Aggregate Nominal Amount and the Initial Price of each Underlying on the Strike Date (i.e. 30 May 2025):

3 Aggregate Nominal Amount:

- | | |
|---------------|--|
| (i) Series: | 7,000 Certificates (Equivalent to EUR 7,000,000) |
| (ii) Tranche: | 7,000 Certificates (Equivalent to EUR 7,000,000) |

i	Underlying	ISIN Code	Bloomberg Code	Initial Price
1	Bayer AG	DE000BAY0017	BAYN GY	EUR 24.735
2	Siemens AG	DE0007236101	SIE GY	EUR 211.80

For the purposes of the listing of the Certificates indicated in the Annex below on the Securitised Derivatives Market (the "SeDeX"), organised and managed by Borsa Italiana S.p.A, the Record Dates for the determination of the interest amount are as follows:

t	Valuation Dates	Payment Dates	Record Dates
1	1 September 2025	15 September 2025	12 September 2025
2	1 December 2025	15 December 2025	12 December 2025
3	2 March 2026	16 March 2026	13 March 2026
4	1 June 2026	15 June 2026	12 June 2026
5	31 August 2026	14 September 2026	11 September 2026

6	30 November 2026	14 December 2026	11 December 2026
7	1 March 2027	15 March 2027	12 March 2027
8	31 May 2027	14 June 2027	11 June 2027
9	30 August 2027	13 September 2027	10 September 2027
10	30 November 2027	14 December 2027	13 December 2027
11	29 February 2028	14 March 2028	13 March 2028
12	30 May 2028	13 June 2028	12 June 2028
13	30 August 2028	13 September 2028	12 September 2028
14	30 November 2028	14 December 2028	13 December 2028
15	28 February 2029	14 March 2029	13 March 2029
16	30 May 2029	13 June 2029	12 June 2029

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 6 June 2025

This notice may be viewed on the website of NATIXIS

(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic/>)

NOTICE APPROVED BY THE ISSUER

ANNEX

Issuer	ISIN Code	Issue Date	Maturity Date	Aggregate Nominal Amount	Specified Denomination
Natixis Structured Issuance	IT0006769035	30 May 2025	13 June 2029	Up to EUR 20,000,000	EUR 1,000