

## NOTICE TO NOTEHOLDERS



**Natixis Structured Issuance SA**  
**Legal entity identifier (LEI): 549300YZ10WOWBPDW20**

**Euro 30,000,000,000**

**Debt Issuance Programme**

**Issue of up to EUR 10,000,000 Structured Notes (Phoenix) linked to a Basket of Shares due May 2028 (the “Certificates”)**

**Unconditionally and irrevocably guaranteed by NATIXIS**

**Issued by Natixis Structured Issuance SA (the “Issuer”)**

**NATIXIS as Dealer**

This notice is dated 30 April 2025 and should be read in conjunction with the Base Prospectus dated 17 April 2025 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 28 April 2025 in respect of the Certificates (the **Final Terms**).

All outstanding terms of the Certificates have now been determined as follows:

### **Initial Price of the Underlyings**

We hereby notify you of the Initial Price of each Underlying on the Strike Date (i.e. 30 April 2025):

<b>i</b>	<b>Underlying</b>	<b>ISIN Code</b>	<b>Bloomberg Code</b>	<b>Initial Price</b>
1	Banco BPM SpA	IT0005218380	BAMI IM	9.794 EUR
2	BPER Banca SPA	IT0000066123	BPE IM	7.138 EUR
3	UniCredit SpA	IT0005239360	UCG IM	50.97 EUR
4	Intesa Sanpaolo SpA	IT0000072618	ISP IM	4.682 EUR

For the purposes of the listing of the Certificates indicated in the Annex below on the Securitised Derivatives Market (the "SeDeX"), organised and managed by Borsa Italiana S.p.A, the Record Dates for the determination of the interest amount are as follows:

<b>t</b>	<b>Valuation Dates</b>	<b>Payment Dates</b>	<b>Record Dates</b>
1	30 May 2025	13 June 2025	12 June 2025
2	30 June 2025	14 July 2025	11 July 2025
3	30 July 2025	13 August 2025	12 August 2025
4	1 September 2025	15 September 2025	12 September 2025
5	30 September 2025	14 October 2025	13 October 2025
6	30 October 2025	13 November 2025	12 November 2025
7	1 December 2025	15 December 2025	12 December 2025
8	30 December 2025	14 January 2026	13 January 2026
9	30 January 2026	13 February 2026	12 February 2026
10	2 March 2026	16 March 2026	13 March 2026
11	30 March 2026	15 April 2026	14 April 2026

12	30 April 2026	15 May 2026	14 May 2026
13	1 June 2026	15 June 2026	12 June 2026
14	30 June 2026	14 July 2026	13 July 2026
15	30 July 2026	13 August 2026	12 August 2026
16	31 August 2026	14 September 2026	11 September 2026
17	30 September 2026	14 October 2026	13 October 2026
18	30 October 2026	13 November 2026	12 November 2026
19	30 November 2026	14 December 2026	11 December 2026
20	30 December 2026	14 January 2027	13 January 2027
21	1 February 2027	15 February 2027	12 February 2027
22	1 March 2027	15 March 2027	12 March 2027
23	30 March 2027	13 April 2027	12 April 2027
24	30 April 2027	14 May 2027	13 May 2027
25	31 May 2027	14 June 2027	11 June 2027
26	30 June 2027	14 July 2027	13 July 2027
27	30 July 2027	13 August 2027	12 August 2027
28	30 August 2027	13 September 2027	10 September 2027
29	30 September 2027	14 October 2027	13 October 2027
30	1 November 2027	15 November 2027	12 November 2027
31	30 November 2027	14 December 2027	13 December 2027
32	30 December 2027	13 January 2028	12 January 2028
33	31 January 2028	14 February 2028	11 February 2028
34	29 February 2028	14 March 2028	13 March 2028
35	30 March 2028	13 April 2028	12 April 2028
36	2 May 2028	16 May 2028	15 May 2028

## RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 30 April 2025

This notice may be viewed on the website of NATIXIS

(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic/>)

## NOTICE APPROVED BY THE ISSUER

ANNEX

Issuer	ISIN Code	Issue Date	Maturity Date	Aggregate Nominal Amount	Specified Denomination
Natixis Structured Issuance	IT0006768805	30 April 2025	16 May 2028	Up to EUR 10,000,000	EUR 1,000