

## NOTICE TO NOTEHOLDERS



**Natixis Structured Issuance SA**  
**Legal entity identifier (LEI): 549300YZ10WOWBPDW20**

**Euro 30,000,000,000**

**Debt Issuance Programme**

**Issue of up to EUR 5,000,000 Structured Notes (Phoenix) linked to a Basket of Shares due May 2028**  
**(the "Certificates")**

**Unconditionally and irrevocably guaranteed by NATIXIS**

**Issued by Natixis Structured Issuance SA (the "Issuer")**

**NATIXIS as Dealer**

This notice is dated 23 April 2025 and should be read in conjunction with the Base Prospectus dated 19 April 2024 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 21 April 2025 in respect of the Certificates (the **Final Terms**).

All outstanding terms of the Certificates have now been determined as follows:

### **Initial Price of the Underlyings**

We hereby notify you of the Initial Price of each Underlying on the Strike Date (i.e. 23 April 2025):

<b>i</b>	<b>Underlying</b>	<b>ISIN Code</b>	<b>Bloomberg Code</b>	<b>Initial Price</b>
1	Banco BPM SpA	IT0005218380	BAMI IM	9.418 EUR
2	BPER Banca SPA	IT0000066123	BPE IM	6.812 EUR
3	Banca Monte dei Paschi di Siena SpA	IT0005508921	BMPS IM	6.789 EUR

For the purposes of the listing of the Certificates indicated in the Annex below on the Securitised Derivatives Market (the "SeDeX"), organised and managed by Borsa Italiana S.p.A, the Record Dates for the determination of the interest amount are as follows:

<b>t</b>	<b>Valuation Dates</b>	<b>Payment Dates</b>	<b>Record Dates</b>
1	23 May 2025	6 June 2025	5 June 2025
2	23 June 2025	7 July 2025	4 July 2025
3	23 July 2025	6 August 2025	5 August 2025
4	25 August 2025	8 September 2025	5 September 2025
5	23 September 2025	7 October 2025	6 October 2025
6	23 October 2025	6 November 2025	5 November 2025
7	24 November 2025	8 December 2025	5 December 2025
8	23 December 2025	9 January 2026	8 January 2026

9	23 January 2026	6 February 2026	5 February 2026
10	23 February 2026	9 March 2026	6 March 2026
11	23 March 2026	8 April 2026	7 April 2026
12	23 April 2026	8 May 2026	7 May 2026
13	25 May 2026	8 June 2026	5 June 2026
14	23 June 2026	7 July 2026	6 July 2026
15	23 July 2026	6 August 2026	5 August 2026
16	24 August 2026	7 September 2026	4 September 2026
17	23 September 2026	7 October 2026	6 October 2026
18	23 October 2026	6 November 2026	5 November 2026
19	23 November 2026	7 December 2026	4 December 2026
20	23 December 2026	8 January 2027	7 January 2027
21	25 January 2027	8 February 2027	5 February 2027
22	23 February 2027	9 March 2027	8 March 2027
23	23 March 2027	8 April 2027	7 April 2027
24	23 April 2027	7 May 2027	6 May 2027
25	24 May 2027	7 June 2027	4 June 2027
26	23 June 2027	7 July 2027	6 July 2027
27	23 July 2027	6 August 2027	5 August 2027
28	23 August 2027	6 September 2027	3 September 2027
29	23 September 2027	7 October 2027	6 October 2027
30	25 October 2027	8 November 2027	5 November 2027
31	23 November 2027	7 December 2027	6 December 2027
32	23 December 2027	6 January 2028	5 January 2028
33	24 January 2028	7 February 2028	4 February 2028
34	23 February 2028	8 March 2028	7 March 2028
35	23 March 2028	6 April 2028	5 April 2028
36	24 April 2028	9 May 2028	8 May 2028

## RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 23 April 2025

This notice may be viewed on the website of NATIXIS

(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic/>)

## NOTICE APPROVED BY THE ISSUER

ANNEX

Issuer	ISIN Code	Issue Date	Maturity Date	Aggregate Nominal Amount	Specified Denomination
Natixis Structured Issuance	IT0006768524	23 April 2025	9 May 2028	Up to EUR 5,000,000	EUR 1,000