

NOTICE TO NOTEHOLDERS



Natixis Structured Issuance SA
Legal entity identifier (LEI): 549300YZ10WOWBPDW20

Euro 30,000,000,000

Debt Issuance Programme

Issue of EUR 1,500,000 Notes (Phoenix callable at the option of the Issuer) linked to a Basket of Shares due February 2028

(the "Certificates")

Unconditionally and irrevocably guaranteed by NATIXIS

Issued by Natixis Structured Issuance SA (the "Issuer")

NATIXIS as Dealer

This notice is dated 30 January 2025 and should be read in conjunction with the Base Prospectus dated 19 April 2024 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 28 January 2025 in respect of the Certificates (the **Final Terms**).

All outstanding terms of the Certificates have now been determined as follows:

Initial Price of the Underlyings

We hereby notify you of the Initial Price of each Underlying on the Strike Date (i.e. 28 January 2025):

i	Underlying	ISIN Code	Bloomberg Code	Initial Price
1	NVIDIA Corp	US67066G1040	NVDA UW	USD 128.99
2	Meta Platforms Inc	US30303M1027	META UW	USD 674.33
3	Tesla Inc	US88160R1014	TSLA UW	USD 398.09

For the purposes of the listing of the Certificates indicated in the Annex below on the Securitised Derivatives Market (the "SeDeX"), organised and managed by Borsa Italiana S.p.A, the Record Dates for the determination of the interest amount are as follows:

t	Observation Dates	Interest Payment Dates	Record Dates
1	28 February 2025	07 March 2025	06 March 2025
2	28 March 2025	04 April 2025	03 April 2025
3	28 April 2025	05 May 2025	02 May 2025
4	28 May 2025	04 June 2025	03 June 2025
5	30 June 2025	07 July 2025	04 July 2025
6	28 July 2025	04 August 2025	01 August 2025
7	28 August 2025	04 September 2025	03 September 2025
8	29 September 2025	06 October 2025	03 October 2025
9	28 October 2025	04 November 2025	03 November 2025
10	28 November 2025	05 December 2025	04 December 2025
11	29 December 2025	05 January 2026	02 January 2026

12	28 January 2026	04 February 2026	03 February 2026
13	02 March 2026	09 March 2026	06 March 2026
14	30 March 2026	07 April 2026	06 April 2026
15	28 April 2026	05 May 2026	04 May 2026
16	28 May 2026	04 June 2026	03 June 2026
17	29 June 2026	06 July 2026	03 July 2026
18	28 July 2026	04 August 2026	03 August 2026
19	28 August 2026	04 September 2026	03 September 2026
20	28 September 2026	05 October 2026	02 October 2026
21	28 October 2026	04 November 2026	03 November 2026
22	30 November 2026	07 December 2026	04 December 2026
23	28 December 2026	04 January 2027	01 January 2027
24	28 January 2027	04 February 2027	03 February 2027
25	01 March 2027	08 March 2027	05 March 2027
26	29 March 2027	06 April 2027	05 April 2027
27	28 April 2027	05 May 2027	04 May 2027
28	28 May 2027	04 June 2027	03 June 2027
29	28 June 2027	05 July 2027	02 July 2027
30	28 July 2027	04 August 2027	03 August 2027
31	30 August 2027	06 September 2027	03 September 2027
32	28 September 2027	05 October 2027	04 October 2027
33	28 October 2027	04 November 2027	03 November 2027
34	29 November 2027	06 December 2027	03 December 2027
35	28 December 2027	04 January 2028	03 January 2028
36	28 January 2028	4 February 2028	03 February 2028

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 30 January 2025

NOTICE APPROVED BY THE ISSUER

ANNEX

Issuer	ISIN Code	Issue Date	Maturity Date	Aggregate Nominal Amount	Specified Denomination
Natixis Structured Issuance SA	IT0006767187	29 January 2025	4 February 2028	EUR 1,500,000	EUR 1,000