

## NOTICE TO NOTEHOLDERS



**Natixis Structured Issuance SA**  
**Legal entity identifier (LEI): 549300YZ10WOWPBDW20**

**Euro 30,000,000,000**

**Debt Issuance Programme**

**SERIES NO: 9665**

**TRANCHE NO: 1**

**Issue of up to EUR 10,000,000 Structured Notes (Autocall) linked to a Basket of Shares due July 2028**  
**(the “Certificates”)**

**Unconditionally and irrevocably guaranteed by NATIXIS**

**Under the €30,000,000,000**

**Debt Issuance Programme**

**Issued by Natixis Structured Issuance SA (the “Issuer”)**

**NATIXIS as Dealer**

This notice is dated 8 July 2025 and should be read in conjunction with the Base Prospectus dated 17 April 2025 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 4 July 2025 in respect of the Certificates (the **Final Terms**)

All outstanding terms of the Certificates have now been determined as follows:

### **Initial Prices of the Underlyings**

We hereby notify you the Initial Prices of the Underlyings on the Strike Date (i.e. 7 July 2025):

| <b>i</b> | <b>Underlying</b>          | <b>ISIN Code</b> | <b>Bloomberg Code</b> | <b>Initial Price</b> |
|----------|----------------------------|------------------|-----------------------|----------------------|
| 1        | NVIDIA Corp                | US67066G1040     | NVDA UW               | USD 158.24           |
| 2        | Advanced Micro Devices Inc | US0079031078     | AMD UW                | USD 134.8            |
| 3        | Tesla Inc                  | US88160R1014     | TSLA UW               | USD 293.94           |
| 4        | Meta Platforms Inc         | US30303M1027     | META UW               | USD 718.35           |

### **Record Dates**

For the purposes of the listing of the Certificates indicated in the Annex below on the Securitised Derivatives Market (the "SeDeX"), organised and managed by Borsa Italiana S.p.A, the Record Dates for the determination of the interest amount are as follows:

| <b>t</b> | <b>Valuation Dates</b> | <b>Payment Dates</b> | <b>Record Dates</b> |
|----------|------------------------|----------------------|---------------------|
| 1        | 7 October 2025         | 16 October 2025      | 15 October 2025     |
| 2        | 7 January 2026         | 16 January 2026      | 15 January 2026     |
| 3        | 7 April 2026           | 16 April 2026        | 15 April 2026       |
| 4        | 7 July 2026            | 16 July 2026         | 15 July 2026        |
| 5        | 7 October 2026         | 16 October 2026      | 15 October 2026     |
| 6        | 7 January 2027         | 18 January 2027      | 15 January 2027     |
| 7        | 7 April 2027           | 16 April 2027        | 15 April 2027       |
| 8        | 7 July 2027            | 16 July 2027         | 15 July 2027        |
| 9        | 7 October 2027         | 18 October 2027      | 15 October 2027     |
| 10       | 7 January 2028         | 18 January 2028      | 17 January 2028     |
| 11       | 7 April 2028           | 20 April 2028        | 19 April 2028       |
| 12       | 7 July 2028            | 18 July 2028         | 17 July 2028        |

## **RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in this Notice.

Date: 8 July 2025

This notice may be viewed on the website of NATIXIS

(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic />)

**NOTICE APPROVED BY THE ISSUER**

## ANNEX

| <b>Issuer</b>                     | <b>ISIN Code</b> | <b>Issue Date</b> | <b>Maturity Date</b> | <b>Aggregate<br/>Nominal Amount</b> | <b>Specified<br/>Denomination</b> |
|-----------------------------------|------------------|-------------------|----------------------|-------------------------------------|-----------------------------------|
| Natixis Structured<br>Issuance SA | IT0006769498     | 8 July 2025       | 18 July 2028         | Up to EUR<br>10,000,000             | EUR 1,000                         |