

NOTICE TO NOTEHOLDERS



Natixis Structured Issuance SA
Legal entity identifier (LEI): 549300YZ10WOWBPDW20

Euro 30,000,000,000

Debt Issuance Programme

Issue of up to EUR 20,000,000 Structured Notes (Phoenix) linked to a Basket of Shares due May 2029 (the "Certificates")

Unconditionally and irrevocably guaranteed by NATIXIS

Issued by Natixis Structured Issuance SA (the "Issuer")

NATIXIS as Dealer

This notice is dated 30 April 2025 and should be read in conjunction with the Base Prospectus dated 19 April 2024 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 8 April 2025 in respect of the Certificates (the **Final Terms**).

All outstanding terms of the Certificates have now been determined as follows:

Initial Price of the Underlyings

We hereby notify you of the Aggregate Nominal Amount and the Initial Price of each Underlying on the Strike Date (i.e. 30 March 2025):

1 Aggregate Nominal Amount:

(i) Series:

(ii) Tranche:

i	Underlying	ISIN Code	Bloomberg Code	Initial Price
1	Bayer AG	DE000BAY0017	BAYN GY	23.03 EUR
2	Siemens AG	DE0007236101	SIE GY	201.95 EUR

For the purposes of the listing of the Certificates indicated in the Annex below on the Securitised Derivatives Market (the "SeDeX"), organised and managed by Borsa Italiana S.p.A, the Record Dates for the determination of the interest amount are as follows:

t	Valuation Dates	Payment Dates	Record Dates
1	23 May 2025	13 August 2025	12 August 2025
2	30 July 2025	13 November 2025	12 November 2025
3	30 October 2025	13 February 2026	12 February 2026
4	30 January 2026	15 May 2026	14 May 2026
5	30 April 2026	13 August 2026	12 August 2026

6	30 July 2026	13 November 2026	12 November 2026
7	30 October 2026	15 February 2027	12 February 2027
8	1 February 2027	14 May 2027	13 May 2027
9	30 April 2027	13 August 2027	12 August 2027
10	30 July 2027	15 November 2027	12 November 2027
11	1 November 2027	14 February 2028	11 February 2028
12	31 January 2028	16 May 2028	15 May 2028
13	2 May 2028	14 August 2028	11 August 2028
14	31 July 2028	13 November 2028	10 November 2028
15	30 October 2028	13 February 2029	12 February 2029
16	30 January 2029	15 May 2029	14 May 2029

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 30 April 2025

This notice may be viewed on the website of NATIXIS

(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic/>)

NOTICE APPROVED BY THE ISSUER

ANNEX

Issuer	ISIN Code	Issue Date	Maturity Date	Aggregate Nominal Amount	Specified Denomination
Natixis Structured Issuance	IT0006768755	23 April 2025	9 May 2028	Up to EUR 5,000,000	EUR 1,000