

NOTICE TO NOTEHOLDERS



Natixis Structured Issuance SA
Legal entity identifier (LEI): 549300YZ10WOWBPDW20

Euro 30,000,000,000

Debt Issuance Programme

Issue of EUR 3,000,000 Structured Notes (Phoenix) linked to a Basket of Indices due April 2029
(the Certificate)

Unconditionally and irrevocably guaranteed by NATIXIS

Issued by Natixis Structured Issuance SA (the "Issuer")

NATIXIS as Dealer

This notice is dated 15 April 2025 and should be read in conjunction with the Base Prospectus dated 19 April 2024 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 14 April 2025 in respect of the Certificates (the **Final Terms**).

All outstanding terms of the Certificates have now been determined as follows:

Initial Level of the Underlyings

We hereby notify you of the Initial Level of the Underlying on the Strike Date (i.e. 14 April 2025):

i	Underlying	Bloomberg Code	Initial Level
1	Hong Kong Stock Exchange Hang Seng China Enterprises Index®	HSCEI Index	7,965.81 points
2	NASDAQ 100 Stock Index®	NDX Index	18,796.02 points
3	EURO STOXX 50 Price EUR®	SX5E Index	4,911.39 points

For the purposes of the listing of the Certificates indicated in the Annex below on the Securitised Derivatives Market (the "SeDeX"), organised and managed by Borsa Italiana S.p.A, the Record Dates for the determination of the interest amount are as follows:

t	Valuation Dates	Payment Dates	Record Dates
1	14 July 2025	28 July 2025	25 July 2025
2	14 October 2025	28 October 2025	27 October 2025
3	14 January 2026	28 January 2026	27 January 2026
4	14 April 2026	28 April 2026	27 April 2026
5	14 July 2026	28 July 2026	27 July 2026
6	14 October 2026	28 October 2026	27 October 2026
7	14 January 2027	28 January 2027	27 January 2027
8	14 April 2027	28 April 2027	27 April 2027
9	14 July 2027	28 July 2027	27 July 2027
10	14 October 2027	28 October 2027	27 October 2027
11	14 January 2028	28 January 2028	27 January 2028
12	18 April 2028	3 May 2028	2 May 2028

13	14 July 2028	28 July 2028	27 July 2028
14	16 October 2028	30 October 2028	27 October 2028
15	16 January 2029	30 January 2029	29 January 2029
16	16 April 2029	30 April 2029	27 April 2029

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 14 April 2025

This notice may be viewed on the website of NATIXIS

(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic/>)

NOTICE APPROVED BY THE ISSUER

ANNEX

Issuer	ISIN Code	Issue Date	Maturity Date	Aggregate Nominal Amount	Specified Denomination
Natixis Structured Issuance SA	IT0006768532	16 April 2025	30 April 2029	EUR 3,000,000	EUR 1,000