

NOTICE TO NOTEHOLDERS



Natixis Structured Issuance SA
Legal entity identifier (LEI): 549300YZ10WOWBPDW20

Euro 30,000,000,000

Debt Issuance Programme

Issue of EUR 2,000,000 Structured Notes (Phoenix) linked to a Basket of Indices due April 2026
(the “Certificates”)

Unconditionally and irrevocably guaranteed by NATIXIS

Issued by Natixis Structured Issuance SA (the “Issuer”)

NATIXIS as Dealer

This notice is dated 11 April 2025 and should be read in conjunction with the Base Prospectus dated 19 April 2024 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 8 April 2025 in respect of the Certificates (the **Final Terms**).

All outstanding terms of the Certificates have now been determined as follows:

Initial Price of the Underlyings

We hereby notify you of the Initial Price of the Underlying on the Strike Date (i.e. 10 April 2025):

i	Underlying	Bloomberg Code	Initial Level
1	S&P 500 Index®	SPX Index	5,268.05 points
2	NASDAQ 100 Stock Index®	NDX Index	18,343.57 points
3	EURO STOXX 50 Price EUR®	SX5E Index	4,818.92 points
4	Nikkei 225®	NKY Index	34,609.00 points

For the purposes of the listing of the Certificates indicated in the Annex below on the Securitised Derivatives Market (the "SeDeX"), organised and managed by Borsa Italiana S.p.A, the Record Dates for the determination of the interest amount are as follows:

t	Valuation Dates	Payment Dates	Record Dates
1	10 July 2025	24 July 2025	23 July 2025
2	10 October 2025	24 October 2025	23 October 2025
3	13 January 2026	27 January 2026	26 January 2026
4	10 April 2026	24 April 2026	23 April 2026

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 11 April 2025

This notice may be viewed on the website of NATIXIS

[\(https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic /\)](https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic/)

NOTICE APPROVED BY THE ISSUER

ANNEX

Issuer	ISIN Code	Issue Date	Maturity Date	Aggregate Nominal Amount	Specified Denomination
Natixis Structured Issuance SA	IT0006768342	10 April 2025	24 April 2026	EUR 2,000,000	EUR 1,000