

## NOTICE TO NOTEHOLDERS



**Natixis Structured Issuance SA**  
**Legal entity identifier (LEI): 549300YZ10WOWPBDW20**

**Euro 30,000,000,000**

**Debt Issuance Programme**

**ISIN Code: IT0006768136**

**SERIES NO: 9107**

**TRANCHE NO: 1**

**Issue of up to EUR 3,000,000 Structured Notes (Phoenix) linked to a Basket of Shares due 19 April 2027**  
**(the “Certificates”)**

**Unconditionally and irrevocably guaranteed by NATIXIS**

**Under the €30,000,000,000**

**Debt Issuance Programme**

**Issued by Natixis Structured Issuance SA (the “Issuer”)**

**NATIXIS as Dealer**

This notice is dated 7 April 2025 and should be read in conjunction with the Base Prospectus dated 19 April 2024 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 21 March 2025 in respect of the Certificates (the **Final Terms**).

All outstanding terms of the Certificates have now been determined as follows:

### **Final Aggregate Nominal Amount**

#### **“PART A - CONTRACTUAL TERMS”**

##### **3 Aggregate Nominal Amount:**

- (i) Series: EUR 3,000,000 (being the equivalent of 3,000 Certificates) are issued on the Issue Date.

This notice may be viewed on the NATIXIS website  
(<https://cib.natixis.com/Home/pims/Prospectus#/prospe ctusPublic/>)

## **Initial Prices of the Underlyings**

We hereby notify you the Initial Prices and Knock-in Prices of the Underlyings on the Strike Date (i.e. 4 April 2025):

<b>i</b>	<b>Underlying</b>	<b>ISIN Code</b>	<b>Bloomberg Code</b>	<b>Initial Price</b>	<b>Knock-in Price (i.e. 50% of Initial Price)</b>
1	Leonardo SpA	IT0003856405	LDO IM	EUR 40.38	EUR 20.19
2	Dassault Systemes SE	FR0014003TT8	DSY FP	EUR 33.57	EUR 16.785
3	Rheinmetall AG	DE0007030009	RHM GY	EUR 1276	EUR 638

## **Record Dates**

For the purposes of the listing of the Certificates indicated in the Annex below on the Securitised Derivatives Market (the "SeDeX"), organised and managed by Borsa Italiana S.p.A, the Record Dates for the determination of the interest amount are as follows:

<b>t</b>	<b>Valuation Dates</b>	<b>Payment Dates</b>	<b>Record Dates</b>
1	5 May 2025	19 May 2025	16 May 2025
2	4 June 2025	18 June 2025	17 June 2025
3	4 July 2025	18 July 2025	17 July 2025
4	4 August 2025	18 August 2025	14 August 2025
5	4 September 2025	18 September 2025	17 September 2025
6	6 October 2025	20 October 2025	17 October 2025
7	4 November 2025	18 November 2025	17 November 2025
8	4 December 2025	18 December 2025	17 December 2025
9	5 January 2026	19 January 2026	16 January 2026
10	4 February 2026	18 February 2026	17 February 2026
11	4 March 2026	18 March 2026	17 March 2026
12	7 April 2026	21 April 2026	20 April 2026
13	4 May 2026	18 May 2026	15 May 2026
14	4 June 2026	18 June 2026	17 June 2026
15	6 July 2026	20 July 2026	17 July 2026
16	4 August 2026	18 August 2026	17 August 2026
17	4 September 2026	18 September 2026	17 September 2026
18	5 October 2026	19 October 2026	16 October 2026
19	4 November 2026	18 November 2026	17 November 2026
20	4 December 2026	18 December 2026	17 December 2026
21	4 January 2027	18 January 2027	15 January 2027
22	4 February 2027	18 February 2027	17 February 2027
23	4 March 2027	18 March 2027	17 March 2027
24	5 April 2027	19 April 2027	16 April 2027

## **RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in this Notice.

Date: 7 April 2025

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(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic/>)

**NOTICE APPROVED BY THE ISSUER**

ANNEX

<b>Issuer</b>	<b>ISIN Code</b>	<b>Issue Date</b>	<b>Maturity Date</b>	<b>Aggregate Nominal Amount</b>	<b>Specified Denomination</b>
Natixis Structured Issuance SA	IT0006768136	7 April 2025	19 April 2027	EUR 3,000,000	EUR 1,000