

NOTICE TO NOTEHOLDERS



Natixis Structured Issuance SA
Legal entity identifier (LEI): 549300YZ10WOWBPDW20

Euro 30,000,000,000

Debt Issuance Programme

Issue of EUR 1,000,000 Structured Notes (Phoenix) linked to a Basket of Indices due November 2028
(the “Certificates”)

Unconditionally and irrevocably guaranteed by NATIXIS

Issued by Natixis Structured Issuance SA (the “Issuer”)

NATIXIS as Dealer

This notice is dated 13 November 2024 and should be read in conjunction with the Base Prospectus dated 19 April 2024 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 12 November 2024 in respect of the Certificates (the **Final Terms**).

All outstanding terms of the Certificates have now been determined as follows:

Initial Level of the Underlyings

We hereby notify you of the Initial Price of each Underlying on the Strike Date (i.e. 13 November 2024):

i	Underlying	Bloomberg Code	Initial Level
1	STOXX Europe 600 Basic Resources Price EUR ®	SXPP Index	519.63 points
2	STOXX Europe 600 Utilities Price EUR ®	SX6P Index	384.79 points
3	EURO STOXX Banks Price EUR ®	SX7E Index	142.28 points

For the purposes of the listing of the Certificates indicated in the Annex below on the Securitised Derivatives Market (the "SeDeX"), organised and managed by Borsa Italiana S.p.A, the Record Dates for the determination of the interest amount are as follows:

t	Valuation Dates	Payment Dates	Record Dates
1	13 February 2025	27 February 2025	26 February 2025
2	13 May 2025	27 May 2025	26 May 2025
3	13 August 2025	27 August 2025	26 August 2025
4	13 November 2025	27 November 2025	26 November 2025
5	13 February 2026	27 February 2026	26 February 2026
6	13 May 2026	27 May 2026	26 May 2026
7	13 August 2026	27 August 2026	26 August 2026
8	13 November 2026	27 November 2026	26 November 2026

9	15 February 2027	1 March 2027	26 February 2027
10	13 May 2027	27 May 2027	26 May 2027
11	13 August 2027	27 August 2027	26 August 2027
12	15 November 2027	29 November 2027	26 November 2027
13	14 February 2028	28 February 2028	25 February 2028
14	15 May 2028	29 May 2028	26 May 2028
15	14 August 2028	28 August 2028	25 August 2028
16	13 November 2028	27 November 2028	26 February 2025

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 14 November 2024

This notice may be viewed on the website of NATIXIS

(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic> ^)

NOTICE APPROVED BY THE ISSUER

ANNEX

Issuer	ISIN Code	Issue Date	Maturity Date	Aggregate Nominal Amount	Specified Denomination
Natixis Structured Issuance SA	IT0006766031	14 November 2024	27 November 2028	EUR 1,000,000	EUR 1,000