

NOTICE TO NOTEHOLDERS



Natixis Structured Issuance SA
Legal entity identifier (LEI): 549300YZ10WOWBPBW20

Euro 30,000,000,000

Debt Issuance Programme

Issue of EUR 1,000,000 Structured Notes (Phoenix) linked to a Basket of Shares due November 2027
(the “Certificates”)

Unconditionally and irrevocably guaranteed by NATIXIS

Issued by Natixis Structured Issuance SA (the “Issuer”)

NATIXIS as Dealer

This notice is dated 11 November 2024 and should be read in conjunction with the Base Prospectus dated 19 April 2024 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 8 November 2024 in respect of the Certificates (the **Final Terms**).

All outstanding terms of the Certificates have now been determined as follows:

Initial Price of the Underlyings

We hereby notify you of the Initial Price of each Underlying on the Strike Date (i.e. 11 November 2024):

i	Underlying	ISIN Code	Bloomberg Code	Initial Price
1	Eni SpA	IT0003132476	ENI IM	EUR 14.01
2	Enel SpA	IT0003128367	ENEL IM	EUR 6.755
3	Banco BPM SpA	IT0005218380	BAMI IM	EUR 6.826

For the purposes of the listing of the Certificates indicated in the Annex below on the Securitised Derivatives Market (the "SeDeX"), organised and managed by Borsa Italiana S.p.A, the Record Dates for the determination of the interest amount are as follows:

t	Valuation Dates	Payment Dates	Record Dates
1	11 February 2025	18 February 2025	17 February 2025
2	12 May 2025	19 May 2025	16 May 2025
3	11 August 2025	18 August 2025	15 August 2025
4	11 November 2025	18 November 2025	17 November 2025
5	11 February 2026	18 February 2026	17 February 2026
6	11 May 2026	18 May 2026	15 May 2026
7	11 August 2026	18 August 2026	17 August 2026
8	11 November 2026	18 November 2026	17 November 2026
9	11 February 2027	18 February 2027	17 February 2027
10	11 May 2027	18 May 2027	17 May 2027
11	11 August 2027	18 August 2027	17 August 2027
12	11 November 2027	18 November 2027	17 February 2025

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 11 November 2024

This notice may be viewed on the website of NATIXIS

[\(https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic /\)](https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic)

NOTICE APPROVED BY THE ISSUER

ANNEX

Issuer	ISIN Code	Issue Date	Maturity Date	Aggregate Nominal Amount	Specified Denomination
Natixis Structured Issuance	IT0006764481	12 November 2024	18 November 2027	EUR 1,000,000	EUR 1,000