NOTICE TO THE NOTEHOLDERS

Natixis Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWPBPDW20

€30,000,000,000

Debt Issuance Programme

SERIES NO: 13155

TRANCHE NO: 1

Issue of up to USD 20,000,000 Structured Notes (Conditional Vanilla) linked to the Exchange Traded Fund "SPDR Gold Shares" due October 2029 (the "Certificates")
(ISIN: XS3431424129)

The Issuer accepts the responsibility for the information contained in this notice.

The Issuer declares that, having taken all reasonable care to ensure that such is the case, the information contained in this notice is, to the best of its knowledge, in accordance with the facts and does not omit anything likely to affect the import of such information.

The Issuer draws to the attention of the Noteholders that, save as disclosed in this notice, no other significant new factor, material mistake or material inaccuracy relating to information included in the Final Terms has arisen or been noted, as the case may be, since the publication of the Final Terms.

Unless the context otherwise requires, terms defined in the Final Terms shall have the same meaning when used in this notice.

On page 5, the Final Terms are laying out as follows:

23(ix) b. Knock-out Period Beginning Date: The Strike Date scheduled to occur on 1 October 2026

Further to this Notice, the Issuer hereby informs the Noteholders that the Final Terms are now amended as follows:

23(ix) b. Knock-out Period Beginning Date: The Valuation Date scheduled to occur on 1 October 2029

Further to this Notice and due to a manifest error, the Issuer hereby informs the Noteholders that paragraph 1.2 "Conditional Vanilla" on pages 19 and 20 of the original Annex to the Final Terms in relation to the additional terms and conditions of the notes is deleted and replaced in its entirety with the amended paragraph 1.2 as follows:

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1.2 Conditional Vanilla Applicable

Elements for calculation of the Final Redemption Amount:

$\underline{\text{BasketPerf}_1\text{(T)}}$

$\text{BasketPerf}_1\text{(t)}$ means, for each Valuation Date indexed "t", "t" ranging from 1 to 1, the **Local Performance** formula.

The ***Local Performance*** formula means, for each Valuation Date indexed "t", "t" ranging from 1 to 1, the *Weighted* formula.

In each *Weighted* formula, ***IndivPerf(i,t)*** means, for each Valuation Date indexed "t", "t" ranging from 1 to 1, the ***European Individual Performance*** formula.

In each ***European Individual Performance*** formula, **Price(i, t)** means, for each Valuation Date indexed "t", "t" ranging from 1 to 1, the ***Price*** of the Underlying indexed "i", "i" ranging from 1 to 1, on this Valuation Date.

$\text{BasketPerf}_2\text{(T)}$ means **$\text{BasketPerf}_1\text{(T)}$**

$\text{BasketPerf}_3\text{(T)}$ means **$\text{BasketPerf}_1\text{(T)}$**

$\text{BasketPerf}_4\text{(T)}$ means **$\text{BasketPerf}_1\text{(T)}$**

BasketPerf5(T) means for each Valuation Date indexed "t", "t" ranging from 1 to 1, the **Local Performance** formula.

The ***Local Performance*** formula means, for each Valuation Date indexed "t", "t" ranging from 1 to 1, the *Weighted* formula.

In each *Weighted* formula, ***IndivPerf(i,t)*** means, for each Valuation Date indexed "t", "t" ranging from 1 to 1, the ***Actuarial Individual Performance*** formula.

In each ***Actuarial Individual Performance*** formula, **Price(i, t)** means, for each Valuation Date indexed "t", "t" ranging from 1 to 1, the ***Price*** of the Underlying indexed "i", "i" ranging from 1 to 1, on this Valuation Date and r(t) means -1

$\text{BasketPerf}_6\text{(T)}$ means **$\text{BasketPerf}_1\text{(T)}$**

$\text{BasketPerf}_7\text{(T)}$ means **$\text{BasketPerf}_1\text{(T)}$**

R means 100%.

Coupon means 0%.

Coupon_1 means 0%.

Coupon_2 means 22%.

Coupon$_3$ means 0%.

G$_1$ means 0%.

G$_2$ means 0%.

G$_3$ means 100%.

Cap$_1$ is Not Applicable.

Cap$_2$ is Not Applicable.

Cap$_3$ is Not Applicable.

Floor$_1$ means 0%.

Floor$_2$ means 0%.

Floor$_3$ means 0%.

K$_1$ means 100%.

K$_2$ means 100%.

K$_3$ means 100%.

Type$_1$ means a number equal to 1.

Type$_2$ means a number equal to 1.

Type$_3$ means a number equal to 1.

H means Not Applicable

B means 64.2467%.

D$_1$ is Not Applicable.

D$_2$ means 155.65%

FX$_1$ means 100%

FX$_2$ means 100%

FX$_3$ means 100%

Relevant FX $_1$ means *Not Applicable*

Relevant FX $_2$ means *Not Applicable*

Relevant FX $_3$ means Not Applicable

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Further to this Notice and due to a manifest error, the Issuer hereby informs the Noteholders that the Return on the Notes part of "Section C – Key information on the notes" on pages 2, 3 and 4 of the original Issue Specific Summary until the paragraph "Ranking and restrictions on the free transferability of the Notes" is deleted and replaced in its entirety with the amended wording as follows:

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Return on the Notes will be calculated based on the following payoff formula: **Conditional Vanilla**

The Conditional Vanilla is designed to pay an amount linked to the performance of the Selection. The payment of this amount is nonetheless conditional on the fulfilment of one or several conditions.

The Final redemption amount per Note is determined by the Calculation Agent in accordance with the following formula:

$$\textbf{Calculation Amount} \times [\mathbf{R} + \mathbf{Coupon} + (\mathbf{Vanilla_1} \times \mathbf{Condition_1} \times \mathbf{FX_1}) + (\mathbf{Vanilla_2} \times \mathbf{Condition_2} \times \mathbf{FX_2}) + (\mathbf{Vanilla_3} \times \mathbf{Condition_3} \times \mathbf{FX_3})]$$

Where:

$$\mathbf{Vanilla_1} = \mathbf{Coupon_1} + \mathbf{G_1} \times \mathbf{Min}(\mathbf{Cap_1}, \mathbf{Max}(\mathbf{Type_1} \times (\mathbf{BasketPerf_1}(\mathbf{T}) - \mathbf{K_1}), \mathbf{Floor_1}))$$

$$\mathbf{Vanilla_2} = \mathbf{Coupon_2} + \mathbf{G_2} \times \mathbf{Min}(\mathbf{Cap_2}, \mathbf{Max}(\mathbf{Type_2} \times (\mathbf{BasketPerf_2}(\mathbf{T}) - \mathbf{K_2}), \mathbf{Floor_2}))$$

$$\mathbf{Vanilla_3} = \mathbf{Coupon_3} + \mathbf{G_3} \times \mathbf{Min}(\mathbf{Cap_3}, \mathbf{Max}(\mathbf{Type_3} \times (\mathbf{BasketPerf_3}(\mathbf{T}) - \mathbf{K_3}), \mathbf{Floor_3}))$$

The value of each Condition is determined as follows:

$$\mathbf{Condition_1} = \mathbf{1\ if\ BasketPerf_4}(\mathbf{T}) \geq \mathbf{H}$$

$$= \mathbf{0\ if\ not}$$

$$\mathbf{Condition_2} = \mathbf{1\ if\ BasketPerf_5}(\mathbf{T}) < \mathbf{B}$$

$$= \mathbf{0\ if\ not}$$

$$\mathbf{Condition_3} = \mathbf{1\ if\ "BasketPerf_6}(\mathbf{T}) \geq \mathbf{D1\ and\ BasketPerf_7}(\mathbf{T}) \leq \mathbf{D_2}"$$

$$= \mathbf{0\ if\ not}$$

where:

Calculation Amount means USD 1,000. **FX_1** means 100%. **FX_2** means 100%. **FX_3** means 100%. **Relevant FX 1** means Not Applicable. **Relevant FX 2** means Not Applicable. **Relevant FX 3** means Not Applicable. **R** means 100%. **Coupon** means 0%. **$Coupon_1$** means 0% **$Coupon_2$** means 22%. **$Coupon_3$** means 0%.

G_1 means 0%. **G_2** means 0%. **G_3** means 100%. **Cap_1** means Not Applicable **Cap_2** means Not Applicable. **Cap_3** means Not Applicable. **$Floor_1$** means 0%. **$Floor_2$** means 0%. **$Floor_3$** means 0%. **K_1**

means 100%. $\mathbf{K_2}$ means 100%. $\mathbf{K_3}$ means 100%. $\mathbf{Type_1}$ means a number equal to 1. $\mathbf{Type_2}$ means a number equal to 1. $\mathbf{Type_3}$ means a number equal to 1. **H** means Not Applicable. **B** means 64.2467%. $\mathbf{D_1}$ means Not Applicable, then:

$$\mathbf{Condition_3 = 1 \text{ if } BasketPerf_7\ (T) \leq D_2}$$

$$\mathbf{= 0 \text{ if not}}$$

$\mathbf{D_2}$ means 155.65%, then:

$\mathbf{BasketPerf_1(T)}$ means for the Valuation Date indexed "t", with "t" = 1, the Local Performance formula.

Local Performance means a single Local Performance:

$$\text{BasketPerf(t)} = LocalBasketPerf\,(t)$$

The ***LocalBasketPerf(t)*** is calculated on the date "t" in accordance with the ***Weighted*** formula.

Weighted formula means the weighted average of the Individual Performances of each Underlying in the Selection, as calculated by the Calculation Agent in accordance with the following formula:

$$\text{LocalBasketPerf (t)} = \sum_{i=1}^{n} \omega^i \times \text{IndivPerf (i, t)}$$

where: ω^i means the weighting of the Underlying "i" as specified in the table "Underlying Reference" above. n means 1.

In the ***Weighted*** formula, ***IndivPerf (i,t)*** is, for the date "t'" and each Underlying indexed "i", "i" ranging from 1 to 1, a term calculated in accordance with the ***European Individual Performance formula***

European Individual Performance means***:***

$$\text{IndivPerf(i,t)} = \frac{\text{Price (i,t)}}{\text{Reference Price(i)}}$$

where **Price(i, t)** means, for the date "t'" the Price of the Underlying indexed "i". **Price** means the price of the Underlying indexed "i" as determined by the Calculation Agent as of the scheduled closing time on the relevant exchange.

Reference Price (i) means for the Underlying indexed "i", the price of such Underlying indexed "i", as determined by the Calculation Agent as of the scheduled closing time on the Strike Date.

$\mathbf{BasketPerf_2(T)}$ means $\mathbf{BasketPerf_1\ (T)}$, $\mathbf{BasketPerf_3(T)}$ means $\mathbf{BasketPerf_1\ (T)}$, $\mathbf{BasketPerf_4(T)}$ means $\mathbf{BasketPerf_1\ (T)}$, $\mathbf{BasketPerf_5(T)}$ means for each Valuation Date indexed "t", "t" ranging from 1 to 1, the ***Local Performance*** formula.

The ***Local Performance*** formula means, for each Valuation Date indexed "t", "t" ranging from 1 to 1, the *Weighted* formula.

In each *Weighted* formula, ***IndivPerf(i,t)*** means, for each Valuation Date indexed "t", "t" ranging from 1 to 1, the ***Actuarial Individual Performance*** formula.

In each ***Actuarial Individual Performance*** formula, **Price(i, t)** means, for each Valuation Date indexed "t", "t" ranging from 1 to 1, the ***Price*** of the Underlying indexed "i", "i" ranging from 1 to 1, on this Valuation Date.

$$\text{IndivPerf}(i,t) = \left(\frac{\text{Price}(i,t)}{\text{Reference Price}(i)}\right)^{\wedge\left(\frac{1}{r(t)}\right)}$$

r(t) means -1

BasketPerf_6(T) means **BasketPerf_1(T)** and **BasketPerf_7(T)** means **BasketPerf_1(T)**.

Valuation Date means 1 October 2029, **Payment Date** means 9 October 2029, and **Strike Date** means 1 October 2026.

Selection means the Underlying Reference(s). **Calculation Agent** means NATIXIS Calculation Agent Department, 7, promenade Germaine Sablon, 75013 Paris, France.

The Notes may be redeemed early for illegality, tax reasons or force majeure event at their fair market value.

Payments shall be made by transfer to an account denominated in the relevant currency with a bank in the principal financial centre of that currency.

Taxation: All payments in respect of Notes will be made without deduction for or on account of withholding taxes imposed by Luxembourg, unless required by law. In the event that a withholding or deduction is required by Luxembourg law, the Issuer will, save in certain circumstances, be required to pay additional amounts to cover the amounts so withheld or deducted.
All payments by the Guarantor (as defined below) in respect of the NATIXIS Guarantee, will be made free and clear of French withholding taxes, unless required by law. If the Guarantor is compelled by law to make a deduction for or on account of French taxes, it shall pay, to the extent not prohibited by French law, additional amounts to the Noteholder(s) to compensate for such deduction, all as described in the NATIXIS Guarantee.
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Further to this Notice and due to a manifest error, the Issuer hereby informs the Noteholders that the Return on the Notes ("Il rendimento delle Notes") part of Section C "Sezione C – Informazioni fondamentali sulle Notes" on pages 2, 3, 4 and 5 of the original Italian translation of the Issue Specific Summary until the paragraph "Rango e restrizioni alla libera trasferibilità delle Notes" is deleted and replaced in its entirety with the amended wording as follows:

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Il rendimento delle Notes sarà calcolato sulla base della seguente formula di payoff: ***Conditional Vanilla***

Il Conditional Vanilla è concepito per pagare un importo legato alla performance della Selezione. Il pagamento di tale importo è comunque subordinato al verificarsi di una o più condizioni.

L'Importo di rimborso finale per Nota è determinato dall'Agente di Calcolo in conformità alla seguente formula:

$$\textbf{Importo di Calcolo} \times [\textbf{R} + \textbf{Cedola} + (\textbf{Vanilla}_1 \times \textbf{Condizione}_1 \times \textbf{FX}_1) + (\textbf{Vanilla}_2 \times \textbf{Condizione}_2 \times \textbf{FX}_2) + (\textbf{Vanilla}_3 \times \textbf{Condizione}_3 \times \textbf{FX}_3)]$$

Dove:

$$\textbf{Vanilla}_1 = \textbf{Cedola}_1 + \textbf{G}_1 \times \textbf{Min}(\textbf{Cap}_1, \textbf{Max}(\textbf{Tipo}_1 \times (\textbf{PerfPaniere}_1(\textbf{T}) - \textbf{K}_1), \textbf{Floor}_1))$$

$$\textbf{Vanilla}_2 = \textbf{Cedola}_2 + \textbf{G}_2 \times \textbf{Min}(\textbf{Cap}_2, \textbf{Max}(\textbf{Tipo}_2 \times (\textbf{PerfPaniere}_2(\textbf{T}) - \textbf{K}_2), \textbf{Floor}_2))$$

$$\textbf{Vanilla}_3 = \textbf{Cedola}_3 + \textbf{G}_3 \times \textbf{Min}(\textbf{Cap}_3, \textbf{Max}(\textbf{Tipo}_3 \times (\textbf{PerfPaniere}_3(\textbf{T}) - \textbf{K}_3), \textbf{Floor}_3))$$

Il valore di ciascuna Condizione è determinato come segue:

$$\textbf{Condizione}_1 = \textbf{1 se PerfPaniere}_4(\textbf{T}) \geq \textbf{H}$$

$$= \textbf{0 altrimenti}$$

$$\textbf{Condizione}_2 = \textbf{1 se PerfPaniere}_5(\textbf{T}) < \textbf{B}$$

$$= \textbf{0 altrimenti}$$

$$\textbf{Condizione}_3 = \textbf{1 se "PerfPaniere}_6(\textbf{T}) \geq \textbf{D1 e PerfPaniere}_7(\textbf{T}) \leq \textbf{D}_2\text{"}$$

$$= \textbf{0 altrimenti}$$

dove:

Importo di Calcolo indica USD 1,000. **FX_1** indica 100%. **FX_2** indica 100%. **FX_3** indica 100%. **FX Rilevante 1** indica Non Applicabile. **FX Rilevante 2** indica Non Applicabile. **FX Rilevante 3** indica Non Applicabile. **R** indica 100%. **Cedola** indica 0%. **$Cedola_1$** indica 0% **$Cedola_2$** indica 22%. **$Cedola_3$** indica 0%.

G_1 indica 0%. **G_2** indica 0%. **G_3** indica 100%. **Cap_1** indica Non Applicabile **Cap_2** indica Non Applicabile. **Cap_3** indica Non Applicabile. **$Floor_1$** indica 0%. **$Floor_2$** indica 0%. **$Floor_3$** indica 0%. **K_1** indica 100%. **K_2** indica 100%. **K_3** indica 100%. **$Tipo_1$** indica un numero uguale a 1. **$Tipo_2$** indica un numero uguale a 1. **$Tipo_3$** indica un numero uguale a 1. **H** indica Non Applicabile. **B** indica 64,2467%. **D_1** indica Non Applicabile, allora:

$$\textbf{Condizione}_3 = \textbf{1 se PerfPaniere}_7(\textbf{T}) \leq \textbf{D}_2$$

$$= \textbf{0 altrimenti}$$

D_2 indica 155,65%, allora:

$PerfPaniere_1$(T) indica per la Data di Valutazione con indice "t", con "t" = 1, la formula Local Performance.

Local Performance indica una singola Local Performance:

$$\text{PerfPaniere(t)} = PerfPaniereLocal(t)$$

La formula ***PerfPaniereLocal (t)***) è calcolata alla data "t" secondo la formula ***Weighted***.

La formula Weighted indica la media pesata delle Performance Individuali di ogni Sottostante della Selezione, calcolata dall'Agente di Calcolo in conformità alla seguente formula:

$$\text{PerfPaniereLocale (t)} = \sum_{i=1}^{n} \omega^{i} \times \text{PerfIndiv (i, t)}$$

Dove: ω^{i} ndica il peso del Sottostante con indice "i" come specificato nella tabella "Riferimento Sottostante" sopra**. n** indica 1.

Nella formula ***Weighted***, **PerfIndiv(i,t)** è, per la data "t" e ciascun Sottostante indicizzato "i", con "i" compreso tra 1 e 1, un termine calcolato in conformità alla formula **European Individual Performance**.
European Individual Performance indica*:*

$$\text{PerfIndiv(i,t)} = \frac{\text{Prezzo (i,t)}}{\text{Prezzo di Riferimento(i)}}$$

dove **Prezzo(i, t)** indica, per la data "t'" il Prezzo del Sottostante con indice "i". **Prezzo** indica il prezzo del Sottostante con indice "i" come determinato dall'Agente di Calcolo all'orario di chiusura previsto della borsa di riferimento.

Prezzo di Riferimento (i) indica per il Sottostante con indice "i", il prezzo di tale Sottostante con indice "i", come determinato dall'Agente di Calcolo all'orario di chiusura previsto nella Data di Strike.

PerfPaniere$_{2s}$(T) indica **PerfPaniere$_1$ (T), PerfPaniere$_3$(T)** indica **PerfPaniere$_1$ (T). PerfPaniere$_4$(T)** indica **PerfPaniere$_1$ (T).**

PerfPaniere$_5$(T) indica per la Data di Valutazione con indice "t", con "t" = 1, la formula **Local Performance**.

La formula ***PerfPaniereLocal (t)***) è calcolata alla data "t" secondo la formula ***Weighted***.

Nella formula ***Weighted***, **PerfIndiv(i,t)** è, per la data "t" e ciascun Sottostante indicizzato "i", con "i" compreso tra 1 e 1, un termine calcolato in conformità alla formula **Attuariale Individual Performance**.
Attuariale Individual Performance indica*:*

$$\text{PerfIndiv(i,t)} = \left(\frac{\text{Prezzo(i,t)}}{\text{Prezzo di Riferimento(i)}}\right)^{\wedge\left(\frac{1}{r(t)}\right)}$$

Dove **r(t)** indica -1; **Prezzo(i, t)** indica, per la data "t'" il Prezzo del Sottostante con indice "i". **Prezzo** indica il prezzo del Sottostante con indice "i" come determinato dall'Agente di Calcolo all'orario di chiusura previsto della borsa di riferimento.

PerfPaniere$_6$(T) indica **PerfPaniere$_1$(T)** e **PerfPaniere$_7$(T)** indica **PerfPaniere$_1$(T)**.

Data di Valutazione indica 1 ottobre 2029, **Data di Pagamento** indica 9 ottobre 2029 e **Data di Strike** indica 1 ottobre 2026.

Selezione indica il/i Riferimento/i Sottostante/i. **Agente di Calcolo** indica NATIXIS Calculation Agent Department, 7, promenade Germaine Sablon, 75013 Parigi, Francia.

Le Notes possono essere rimborsate anticipatamente per illegalità, motivi fiscali o evento di forza maggiore al loro equo valore di mercato.

I pagamenti saranno effettuati tramite bonifico su un conto denominato nella valuta rilevante presso una banca della principale piazza finanziaria di tale valuta.

Fiscalità: Tutti i pagamenti relativi alle Notes saranno effettuati senza deduzione per o a Nota di ritenute alla fonte imposte dalla Luxembourg, a meno che non siano richieste dalla legge. Nel caso in cui la legge lussemburghese imponga una ritenuta alla fonte o una deduzione, l'Emittente, salvo in determinate circostanze, sarà tenuto a pagare importi aggiuntivi per coprire gli importi in tal modo trattenuti o dedotti.

Tutti i pagamenti da parte del Garante (come di seguito definito) in relazione alla Garanzia NATIXIS, saranno effettuati al netto delle ritenute alla fonte francesi, a meno che non siano richieste dalla legge. Se il Garante è costretto per legge ad effettuare una deduzione per o a Nota di imposte francesi, pagherà, nella misura in cui non sia proibito dalla legge francese, importi aggiuntivi al/i Portatore/i delle Notes per compensare tale deduzione, il tutto come descritto nella Garanzia NATIXIS.

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All other terms and conditions of the Final Terms remain unchanged.

On behalf of the Issuer, **Natixis Structured Issuance SA**

Dated 21 October 2026

FINAL VERSION APPROVED BY THE ISSUER