

NOTICE TO NOTEHOLDERS



Natixis Structured Issuance SA
Legal entity identifier (LEI): 549300YZ10WOWBPBW20

Euro 30,000,000,000

Debt Issuance Programme

Issue of EUR 1,000,000 Structured Notes (Phoenix) linked to a Basket of Shares due October 2027
(the “Certificates”)

Unconditionally and irrevocably guaranteed by NATIXIS

Issued by Natixis Structured Issuance SA (the “Issuer”)

NATIXIS as Dealer

This notice is dated 2 October 2024 and should be read in conjunction with the Base Prospectus dated 19 April 2024 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 30 September 2024 in respect of the Certificates (the **Final Terms**).

All outstanding terms of the Certificates have now been determined as follows:

Initial Price of the Underlyings

We hereby notify you of the Initial Price of each Underlying on the Strike Date (i.e. 1 October 2024):

i	Underlying	ISIN Code	Bloomberg Code	Initial Price
1	Tesla Inc	US88160R1014	TSLA UW	USD 258.02
2	Netflix Inc	US64110L1061	NFLX UW	USD 706.13
3	Meta Platforms Inc	US30303M1027	META UW	USD 576.47

For the purposes of the listing of the Certificates indicated in the Annex below on the Securitised Derivatives Market (the "SeDeX"), organised and managed by Borsa Italiana S.p.A, the Record Dates for the determination of the interest amount are as follows:

t	Valuation Dates	Payment Dates	Record Dates
1	29 October 2024	5 November 2024	04 November 2024
2	2 December 2024	9 December 2024	06 December 2024
3	2 January 2025	9 January 2025	08 January 2025
4	3 February 2025	10 February 2025	07 February 2025
5	3 March 2025	10 March 2025	07 March 2025
6	1 April 2025	8 April 2025	07 April 2025
7	1 May 2025	9 May 2025	08 May 2025
8	2 June 2025	9 June 2025	06 June 2025
9	1 July 2025	8 July 2025	07 July 2025
10	1 August 2025	8 August 2025	07 August 2025
11	2 September 2025	9 September 2025	08 September 2025
12	1 October 2025	8 October 2025	07 October 2025

13	3 November 2025	10 November 2025	07 November 2025
14	1 December 2025	8 December 2025	05 December 2025
15	2 January 2026	9 January 2026	08 January 2026
16	2 February 2026	9 February 2026	06 February 2026
17	2 March 2026	9 March 2026	06 March 2026
18	1 April 2026	10 April 2026	09 April 2026
19	1 May 2026	11 May 2026	08 May 2026
20	1 June 2026	8 June 2026	05 June 2026
21	1 July 2026	8 July 2026	07 July 2026
22	3 August 2026	10 August 2026	07 August 2026
23	1 September 2026	8 September 2026	07 September 2026
24	1 October 2026	8 October 2026	07 October 2026
25	2 November 2026	9 November 2026	06 November 2026
26	1 December 2026	8 December 2026	07 December 2026
27	4 January 2027	11 January 2027	08 January 2027
28	1 February 2027	8 February 2027	05 February 2027
29	1 March 2027	8 March 2027	05 March 2027
30	1 April 2027	8 April 2027	07 April 2027
31	3 May 2027	10 May 2027	07 May 2027
32	1 June 2027	8 June 2027	07 June 2027
33	1 July 2027	8 July 2027	07 July 2027
34	2 August 2027	9 August 2027	06 August 2027
35	1 September 2027	8 September 2027	07 September 2027
36	1 October 2027	8 October 2027	07 October 2027

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 2 October 2024

This notice may be viewed on the website of NATIXIS

(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic> /)

NOTICE APPROVED BY THE ISSUER

ANNEX

Issuer	ISIN Code	Issue Date	Maturity Date	Aggregate Nominal Amount	Specified Denomination
Natixis Structured Issuance SA	IT0006764499	2 October 2024	8 October 2027	EUR 1,000,000	EUR 1,000