NOTICE TO NOTEHOLDERS

Natixis Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWPBPDW20

Euro 30,000,000,000

Debt Issuance Programme

SERIES NO: 7798

TRANCHE NO: 1

Issue of up to EUR 20,000,000 Structured Notes (Phoenix) linked to a Basket of Shares due 8 February 2027

(the "Certificates")

Unconditionally and irrevocably guaranteed by NATIXIS

Under the €30,000,000,000

Debt Issuance Programme

Issued by Natixis Structured Issuance SA (the "Issuer")

NATIXIS as Dealer

This notice is dated 5 February 2024 and should be read in conjunction with the Base Prospectus dated 21 April 2023 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS, the Notices dated 31 January 2024 and the Final Terms dated 8 January 2024 in respect of the Certificates (the **Final Terms**).

All outstanding terms of the Certificates have now been determined as follows:

Final Aggregate Nominal Amount

"PART A - CONTRACTUAL TERMS"

1   Aggregate Nominal Amount:

(i) Series: Up to EUR 20,000,000 (being the equivalent of 20,000 Certificates), of which EUR 14,200,000 (being the equivalent of 14,200 Certificates) are issued on the Issue Date.

This notice may be viewed on the NATIXIS website (*https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic /*)

Initial Levels of the Underlyings

We hereby notify you the Initial Prices and Knock-in Prices of the Underlyings on the Strike Date (i.e. 31 January 2024):

i	Underlying	ISIN Code	Bloomberg Code	Initial Price	Knock-in Level
1	Intesa Sanpaolo SpA	IT0000072618	ISP IM	EUR 2.863	EUR 1.7178
2	Societe Generale SA	FR0000130809	GLE FP	EUR 23.96	EUR 14.376

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 5 February 2024

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(*https://cib.natixis.com/Home/pims/Prospectus#prospectusPublic /*)

NOTICE APPROVED BY THE ISSUER