

NOTICE TO NOTEHOLDERS



Natixis Structured Issuance SA
Legal entity identifier (LEI): 549300YZ10WOWBPDW20

Euro 30,000,000,000

Debt Issuance Programme

SERIES NO: 7756

TRANCHE NO: 1

Issue of up to EUR 4,000,000 Structured Notes (Phoenix) linked to a Basket of Indices due 31 December 2026 (the “Certificates”)

Unconditionally and irrevocably guaranteed by NATIXIS

Under the €30,000,000,000

Debt Issuance Programme

Issued by Natixis Structured Issuance SA (the “Issuer”)

NATIXIS as Dealer

This notice is dated 21 December 2023 and should be read in conjunction with the Base Prospectus dated 21 April 2023 and the supplements to the Base Prospectus, as integrated and supplemented from time to time relating to the €30,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS, the Final Terms dated 29 November 2023 in respect of the Certificates (the **Final Terms**) and the Notice to Holders dated 12 December 2023 (the **Notice**).

All outstanding terms of the Certificates have now been determined as follows:

Final Aggregate Nominal Amount

“PART A - CONTRACTUAL TERMS”

1 Aggregate Nominal Amount:

(i) Series:

Up to EUR 4,000,000 (being the equivalent of 4,000 Certificates), of which EUR 3,200,000 (being the equivalent of 3,200 Certificates) are issued on the Issue Date.

This notice may be viewed on the NATIXIS website (<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic/>)

“PART B – OTHER INFORMATION”

11 OPERATIONAL INFORMATION

Common Code: 273343202

Initial Levels of the Underlyings

We hereby notify you the Initial Levels and Knock-in Levels of the Underlyings on the Strike Date (i.e. 20 December 2023):

i	Underlying	Bloomberg Code	Initial Level	Knock-in Level
1	EURO STOXX Banks Price EUR ®	SX7E	118.07 points	70.84 points
2	S&P 500 Index ®	SPX	4698.35 points	2819.01 points
3	Nikkei 225 ®	NKY	33675.94 points	20205.56 points

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 21 December 2023

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NOTICE APPROVED BY THE ISSUER