

**PROHIBITION OF SALES TO UK RETAIL INVESTORS** – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the United Kingdom (UK). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (EUWA); or (ii) a customer within the meaning of the Financial Services and Markets Act 2000 (the FSMA) and any rules or regulations under the FSMA to implement Directive (EU) No 2016/97, where that customer would not qualify as a professional client as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the EUWA; or (iii) not a qualified investor as defined in Regulation (EU) No 2017/1129 as it forms part of domestic law by virtue of EUWA. Consequently no key information document required by Regulation (EU) No 1286/2014 as it forms part of domestic law by virtue of the EUWA (as amended the UK PRIIPs Regulation) for offering or selling the Notes or otherwise making them available to retail investors in the UK has been or will be prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the UK may be unlawful under the UK PRIIPs Regulation.

**MIFID II product governance / Retail investors, professional investors and eligible counterparties** – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties, professional clients and retail clients, each as defined in MiFID II; and (ii) all channels for distribution to eligible counterparties and professional clients are appropriate; and (iii) the following channels for distribution of the Notes to retail clients are appropriate - investment advice, and portfolio management, and non-advised sales and pure execution services, subject to the distributor's suitability and appropriateness obligations under MiFID II. The product is incompatible for any client outside the positive target market identified above. Any person subsequently offering, selling or recommending the Notes (a distributor) should take into consideration the manufacturer's target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels, subject to the distributor's suitability and appropriateness obligations under MiFID II, as applicable.

**UK MIFIR PRODUCT GOVERNANCE /RETAIL INVESTORS, PROFESSIONAL INVESTORS AND ELIGIBLE COUNTERPARTIES ONLY TARGET MARKET** – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes, taking into account the five categories referred to in item 18 of the Guidelines published by the European Securities and Markets Authority on 5 February 2018 (in accordance with the FCA's policy statement entitled "Brexit our approach to EU non-legislative materials"), has led to the conclusion that: (i) the target market for the Notes is retail clients, as defined in point 8 of article 2 of Regulation (EU) No 2017/565 as it forms part of domestic law by virtue of the EUWA, and eligible counterparties, as defined in the FCA Handbook Conduct of Business Sourcebook (COBS), and professional clients, as defined in Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the EUWA ("UK MiFIR"); (ii) all channels for distribution to eligible counterparties and professional clients are appropriate; and (iii) the following channels for distribution of the Notes to retail clients are appropriate - investment advice, portfolio management, non-advised sales and pure execution services, subject to the distributor's suitability and appropriateness obligations under COBS, as applicable. The product is incompatible for any client outside the positive target market identified above. Any distributor should take into consideration the manufacturer's target market assessment; however, a distributor subject to the FCA Handbook Product Intervention and Product Governance Sourcebook (the UK MiFIR Product Governance Rules) is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels, subject to the distributor's suitability and appropriateness obligations under COBS, as applicable.

FINAL VERSION APPROVED BY THE ISSUER

Final Terms dated 19 April 2022



**Natixis Structured Issuance SA**  
**Legal entity identifier (LEI): 549300YZ10WOWPBDW20**

**Euro 20,000,000,000**

**Debt Issuance Programme**

**SERIES NO: 7283**

**TRANCHE NO: 1**

**Issue of up to EUR 100,000,000 of Certificates linked to a Basket of Shares due April 2025 (the Notes)**

**Unconditionally and irrevocably guaranteed by NATIXIS**

**Under the €20,000,000,000**

**Debt Issuance Programme**

**Issued by Natixis Structured Issuance SA (the “Issuer”)**

**NATIXIS as Dealer**

## PART A– CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions of the Notes (the Conditions) set forth in the Base Prospectus dated 23 April 2021 and the supplements to it dated 1 June 2021, 19 July 2021, 13 September 2021, 27 September 2021, 1 October 2021, 10 February 2022 and 30 March 2022 which together constitute a base prospectus for the purposes of the Prospectus Regulation (the Base Prospectus). This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with the Base Prospectus in order to obtain all the relevant information. Full information on the Issuer and the issue of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus as so supplemented. The Base Prospectus and the supplements to the Base Prospectus are available for viewing on the website of the Luxembourg Stock Exchange ([www.bourse.lu](http://www.bourse.lu)) and of the Issuers (<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic>) and copies may be obtained from NATIXIS, 47, quai d'Austerlitz, 75013 Paris, France.

<b>1</b>	(i)	Series Number:	7283
	(ii)	Tranche Number:	1
	(iii)	Date on which the Notes will be consolidated and form a single Series with the Existing Notes:	Not Applicable
<b>2</b>		Specified Currency or Currencies:	Euro (" <b>EUR</b> ")
		CNY Notes :	Not Applicable
<b>3</b>		Aggregate Nominal Amount:	
	(i)	Series:	Up to EUR 100,000,000 (being the equivalent of 100,000 Certificates), of which EUR 5,000,000 (being the equivalent of 5,000 Certificates) are issued on the Issue Date
	(ii)	Tranche:	Up to EUR 100,000,000 (being the equivalent of 100,000 Certificates), of which EUR 5,000,000 (being the equivalent of 5,000 Certificates) are issued on the Issue Date
<b>4</b>		Issue Price:	EUR 1,000 (being the equivalent of 1 Certificate)
<b>5</b>	(i)	Specified Denomination(s):	EUR 1,000 (being the equivalent of 1 Certificate)
	(ii)	Calculation Amount:	EUR 1,000 (being the equivalent of 1 Certificate)
<b>6</b>	(i)	Issue Date:	21 April 2022
	(ii)	Interest Commencement Date:	Not Applicable
	(iii)	Trade Date:	4 April 2022
<b>7</b>		Maturity Date:	23 April 2025, subject to the Business Day Convention, specified in paragraph 14(ii) below.
<b>8</b>		Interest Basis:	Applicable  As specified in paragraph 17 (Fixed-Interest-Rate Notes Provisions)  <i>(further particulars specified below)</i>
<b>9</b>		Redemption/Payment Basis:	As specified in paragraphs 43 and 44 below.  <i>(further particulars specified below)</i>
<b>10</b>	(i)	Change of Interest Basis:	Not Applicable

- (ii) Interest Basis Switch: Not Applicable
- (iii) Interest Rate on overdue amounts after Maturity Date or date set for early redemption: Not Applicable
- 11 Partitioned Interest Notes: Not Applicable
- 12 Tax Gross-up (*Condition 8 (Taxation) of the Terms and Conditions of the English Law Notes and Condition 8 of the Terms and Conditions of the French Law Notes*): Applicable
- 13 Put/Call Options: Not Applicable
- 14 (i) Day Count Fraction: Not Applicable
- (ii) Business Day Convention: Following Business Day Convention
- (iii) Business Centre(s) (*Condition 5(k) of the Terms and Conditions of the English Law Notes and Condition 5(k) of the Terms and Conditions of the French Law Notes*): TARGET2
- 15 Corporate authorisations for issuance of the Notes: The issuance of the Notes has been authorised by a resolution of the board of the Issuer
- 16 Method of distribution: Non-syndicated

**PROVISIONS RELATING TO INTEREST (IF ANY) AND/OR (IN THE CASE OF STRUCTURED NOTES) REDEMPTION AMOUNTS**

- 17 Fixed Interest Rate Note Provisions: Applicable
- (i) Interest Rate[s]: Not Applicable
- (ii) Interest Rate on overdue amounts after Maturity Date or date set for early redemption: Not Applicable
- (iii) Interest Period Date[s]: Not Applicable
- (iv) Interest Period Date Business Day Convention: Not Applicable
- (v) Interest Payment Date[s]:

t	Interest Payment Date (t)
1	26 May 2022
2	27 June 2022
3	26 July 2022
4	26 August 2022
5	26 September 2022
6	26 October 2022
7	28 November 2022
8	27 December 2022
9	26 January 2023
10	27 February 2023

11	27 March 2023
12	26 April 2023
13	26 May 2023
14	26 June 2023
15	26 July 2023
16	28 August 2023
17	26 September 2023
18	26 October 2023
19	27 November 2023
20	27 December 2023
21	26 January 2024
22	26 February 2024
23	26 March 2024
24	26 April 2024
25	27 May 2024
26	26 June 2024
27	26 July 2024
28	26 August 2024
29	26 September 2024
30	28 October 2024
31	26 November 2024
32	27 December 2024
33	27 January 2025
34	26 February 2025
35	26 March 2025
36	23 April 2025 (the “ <b>Maturity Date</b> ”)

adjusted in accordance with the Business Day Convention (as defined in paragraph 14(ii) above), but without adjustment to the Fixed Interest Amount.

(vi) First Interest Payment Date:

Not Applicable

(vii) Fixed Interest Amount[s]:

The Fixed Interest Amount payable per Certificate on each Interest Payment Date shall be an amount determined by the Calculation Agent in the Specified Currency equal to:

**Calculation Amount x 0.58%**

**Split of Interest :**

The Interest Rate will be equal to 0.58%.

For tax purposes such interest rate will be split into two components:

- 0.00% is the interest component;

	• 0.58% is the option premium component
(viii) Broken Amount[s]:	Not Applicable
(ix) Determination Dates:	Not Applicable
18 Floating Rate Note Provisions:	Not Applicable
19 Zero Coupon Note Provisions:	Not Applicable
20 Structured Note Provisions:	Not Applicable

#### OTHER PROVISIONS RELATING TO STRUCTURED NOTES

21 Provisions applicable to Equity Linked Notes (single share):	Not Applicable
22 Provisions applicable to Index Linked Notes (single index):	Not Applicable
23 Provisions applicable to Equity Linked Notes (basket of shares):	Applicable
(i) Company(ies):	See table set forth in Annex hereto
(ii) Share(s):	See table set forth in Annex hereto
(iii) Basket:	See table set forth in Annex hereto
(iv) Basket Performance:	Not Applicable
(v) Weighting:	Not Applicable
(vi) Exchange:	See definition in Condition 3(a) of the Terms and Conditions of Structured Notes
(vii) Related Exchange:	See definition in Condition 3(a) of the Terms and Conditions of Structured Notes
(viii) Separate Valuation	Applicable
(ix) Number of Shares:	Four (4)
(x) Additional New Shares Conditions:	Not Applicable
(xi) Additional Substitute Share Conditions:	Not Applicable
(xii) Initial Price:	Means in respect of any Share(i), the Share Price on the Exchange as determined by the Calculation Agent on the Strike Date as of the Valuation Time.

i	Share	Initial Price
1	TOTALENERGIES SE	EUR 47.345
2	Credit Agricole S.A.	EUR 10.05
3	AXA SA	EUR 26.59
4	Carrefour SA	EUR 20.60

(xiii) Barrier Price:	Means, in respect of any Share(i), 95.00% of its Initial Price
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- (xiv) Final Price: As defined in Condition 3(a) of the Terms and Conditions of Structured Notes
- (xv) Share Performance: In respect of any Share(i), a rate determined by the Calculation Agent in accordance with the following formula:

$$P_i = \frac{\text{Final Price}(i)}{\text{Initial Price}(i)}$$

- (xvi) Knock-in Event: With:  
“i” ranking from 1 to 4  
“Less than”
- a. Knock-in Share: See Condition 3(d)(A) of the Terms and Conditions of Structured Notes
- b. Knock-in Price: Means, in respect of any Share(i), 58.00% of its Initial Price
- c. Knock-in Period Beginning Date: The Valuation Date scheduled to occur on 16 April 2025
- d. Knock-in Period Beginning Date Scheduled Trading Day Convention: Applicable
- e. Knock-in Period Ending Date: The Valuation Date scheduled to occur on 16 April 2025
- f. Knock-in Period Ending Date Scheduled Trading Day Convention: Applicable
- g. Knock-in Valuation Time: Means the Scheduled Closing Time
- h. Knock-in Number of Shares: See Condition 3(d)(A) of the Terms and Conditions of Structured Notes
- (xvii) Knock-out Event: Not Applicable
- (xviii) Automatic Early Redemption Event: "Greater than or equal to"
- a. Automatic Early Redemption Amount: See definition in Condition 3 of the Terms and Conditions of Structured Notes
- b. Automatic Early Redemption Date(s): Means the following dates:

t	Automatic Early Redemption Date
6	26 October 2022
7	28 November 2022
8	27 December 2022
9	26 January 2023
10	27 February 2023
11	27 March 2023
12	26 April 2023

13	26 May 2023
14	26 June 2023
15	26 July 2023
16	28 August 2023
17	26 September 2023
18	26 October 2023
19	27 November 2023
20	27 December 2023
21	26 January 2024
22	26 February 2024
23	26 March 2024
24	26 April 2024
25	27 May 2024
26	26 June 2024
27	26 July 2024
28	26 August 2024
29	26 September 2024
30	28 October 2024
31	26 November 2024
32	27 December 2024
33	27 January 2025
34	26 February 2025
35	26 March 2025

- c. Automatic Early Redemption Price: Means, in respect of any Automatic Early Redemption Valuation Date(t) and any Share(i), 95.00% of its Initial Price
- d. Automatic Early Redemption Rate: Means, in respect of any Automatic Early Redemption Valuation Date(t) and any Share(i), 100.00%
- e. Automatic Early Redemption Valuation Date(s): Means the following dates:

<b>t</b>	<b>Automatic Early Redemption Valuation Date</b>
6	19 October 2022
7	21 November 2022
8	19 December 2022
9	19 January 2023
10	20 February 2023
11	20 March 2023
12	19 April 2023
13	19 May 2023



14	19 June 2023
15	19 July 2023
16	21 August 2023
17	19 September 2023
18	19 October 2023
19	20 November 2023
20	19 December 2023
21	19 January 2024
22	19 February 2024
23	19 March 2024
24	19 April 2024
25	20 May 2024
26	19 June 2024
27	19 July 2024
28	19 August 2024
29	19 September 2024
30	21 October 2024
31	19 November 2024
32	19 December 2024
33	20 January 2025
34	19 February 2025
35	19 March 2025

- f. Automatic Early Redemption  
Observation Dates: Not Applicable
- g. Share Price: See definition in Conditions 3(e)(A) of the Terms and Conditions of Structured Notes
- h. Automatic Early Redemption  
Number of Shares: Four (4)
- (xix) Range Accrual: Not Applicable
- (xx) Strike Date: 19 April 2022
- (xxi) Observation Dates: Not Applicable
- (xxii) Valuation Date(s): 16 April 2025
- (xxiii) Specific Number(s): Three (3) Scheduled Trading Days
- (xxiv) Valuation Time: See definition in Condition 3(a) of the Terms and Conditions of Structured Notes
- (xxv) Redemption by Physical Delivery: Not Applicable
- (xxvi) Minimum Percentage: See definition in Condition 3(f)(C)(1) of the Terms and Conditions of Structured Notes

(xxvii)	Cut-off Number:	Not Applicable
(xxviii)	Exchange Rate:	Not Applicable
(xxix)	Monetisation:	Not Applicable
(xxx)	Change in Law:	Applicable
(xxxix)	Hedging Disruption:	Not Applicable
(xxxixii)	Increased Cost of Hedging:	Not Applicable
(xxxixiii)	Increased Cost of Stock Borrow:	Not Applicable
(xxxixiv)	Loss of Stock Borrow:	Not Applicable
(xxxixv)	Early Redemption:	Applicable
(xxxixvi)	China Connect Service Termination:	Not Applicable
(xxxixvii)	China Connect Share Disqualification:	Not Applicable
<b>24</b>	Provisions applicable to Index Linked Notes (basket of indices):	Not Applicable
<b>25</b>	Provisions applicable to Commodity Linked Notes (single commodity):	Not Applicable
<b>26</b>	Provisions applicable to Commodity Linked Notes (basket of commodities):	Not Applicable
<b>27</b>	Provisions applicable to Fund Linked Notes (single fund):	Not Applicable
<b>28</b>	Provisions applicable to Fund Linked Notes (basket of funds):	Not Applicable
<b>29</b>	Provisions applicable to Dividend Linked Notes:	Not Applicable
<b>30</b>	Provisions applicable to Futures Linked Notes (single Futures contract):	Not Applicable
<b>31</b>	Provisions applicable to Futures Linked Notes (Basket(s) of Futures contracts):	Not Applicable
<b>32</b>	Provisions applicable to Credit Linked Notes:	Not Applicable
<b>33</b>	Provisions applicable to Bond Linked Notes:	Not Applicable
<b>34</b>	Provisions applicable to Currency Linked Notes:	Not Applicable
<b>35</b>	Provisions applicable to Inflation Linked Notes:	Not Applicable
<b>36</b>	Provisions applicable to Warrant Linked Notes:	Not Applicable
<b>37</b>	Provisions applicable to Preference Share Linked Notes:	Not Applicable
<b>38</b>	Provisions applicable to Rate Linked Notes:	Not Applicable

39 Provisions applicable to Physical Delivery Not Applicable

Notes:

40 Provisions applicable to Hybrid Structured Not Applicable

Notes:

**PROVISIONS RELATING TO REDEMPTION OF STRUCTURED NOTES OTHER THAN WARRANT LINKED NOTES, PREFERENCE SHARE LINKED NOTES AND ITALIAN LISTED CERTIFICATES**

41 Redemption at the Option of the

Issuer:

Not Applicable

42 Redemption at the Option of Noteholders:

Not Applicable

43 Final Redemption Amount of each Note:

(i) Party responsible for calculating the Final Redemption Amount and the Early Redemption Amount (if not Calculation Agent):

Calculation Agent

(ii) Provisions for determining Final Redemption Amount where calculated by reference to Index and/or Formula and/or other variable:

The Final Redemption Amount per Note shall be an amount in the Specified Currency determined by the Calculation Agent as follows:

**Case 1:** If the Final Price of the Lowest Performing Share on the Valuation Date is **greater than or equal to** the Barrier Price, then:

**Calculation Amount x 100.00%**

**Case 2(a):** If the Final Price of the Lowest Performing Share on the Valuation Date is **lower than** the Barrier Price **AND** the Knock-in Event **has not occurred**, then:

**Calculation Amount x 100.00%**

**Case 2(b):** If the Final Price of the Lowest Performing Share on the Valuation Date is **lower than** the Barrier Price **AND** the Knock-in Event **has occurred**, then:

**Calculation Amount x (100.00% - P)**

With:

“P” = 100.00% x Max (100.00% - Final Performance; 0)

“**Final Performance**” means, the Share Performance of the Lowest Performing Share as determined by the Calculation Agent on the Valuation Date as of the Valuation Time.

(iii) Provisions for determining Final Redemption Amount where calculation by reference to Index and/or Formula and/or other variable is impossible or impracticable or otherwise disrupted:

See Conditions

(iv) Payment Date:

The Maturity Date

- (a) Minimum nominal amount potentially payable to a Noteholder in respect of a Note: EUR 0.00 (zero)
- (b) Maximum nominal amount potentially payable to a Noteholder in respect of a Note: EUR 1,000.0000

## PROVISIONS RELATING TO EARLY REDEMPTION

### 44 Early Redemption Amount

- (i) Early Redemption Amount(s) of each Note payable on redemption for taxation reasons (*Condition 6(b)* of the Terms and Conditions of the English Law Notes and *Condition 6(b)* of the Terms and Conditions of the French Law Notes), if applicable, or upon the occurrence of an Event of Default (*Condition 10 of the Terms and Conditions of the English Law Notes and Condition 10 of the Terms and Conditions of the French Law Notes*) or an Illegality Event (*Condition 6(c)* of the Terms and Conditions of the English Law Notes and *Condition 6(c)* of the Terms and Conditions of the French Law Notes): As specified under *Condition 5(k)* of the Terms and Conditions of the English Law Notes.
- (ii) Redemption for taxation reasons permitted on any day (including days other than Interest Payment Dates (*Condition 6(b) of the Terms and Conditions of the English Law Notes and Condition 6(b) of the Terms and Conditions of the French Law Notes*)): Yes
- (iii) Unmatured Coupons to become void upon early redemption (*Condition 7(g) of the Terms and Conditions of the English Law Notes*) Yes
- (iv) Redemption for illegality (*Condition 6(c) of the Terms and Conditions of the English Law Notes and Condition 6(c) of the Terms and Conditions of the French Law Notes*): Hedging Arrangements: Applicable
- (v) Redemption for Force Majeure Event and Significant Alteration

Event (*Condition 6(m) of the Terms and Conditions of the English Law Notes and Condition 6(k) of the Terms and Conditions of the French Law Notes*):

- |  |                |
|--|----------------|
| (a) Force Majeure Event:   | Applicable     |
| (b) Significant Alteration Event:  | Not Applicable |
| (c) Protected Amount:  | Not Applicable |
| (vi) Early Redemption where Essential Trigger is specified as applicable in relation to Notes for which a Protected Amount is specified ( <i>Condition 6(n)(ii) of the Terms and Conditions of the English Law Notes and Condition 6(l)(ii) of the Terms and Conditions of the French Law Notes</i> ): | Not Applicable |
| (vii) Unwind Costs ( <i>Condition 5(k) of the Terms and Conditions of the English Law Notes and Condition 5(k) of the Terms and Conditions of the French Law Notes</i> ) :   | Applicable     |
| (viii) Pro Rata Temporis Reimbursement ( <i>Condition 5(k) of the Terms and Conditions of the English Law Notes and Condition 5(k) of the Terms and Conditions of the French Law Notes</i> ):  | Not Applicable |
| (ix) Essential Trigger ( <i>Condition 11 of the Terms and Conditions of the English Law Notes and Condition 14 of the Terms and Conditions of the French Law Notes</i> ):  | Not Applicable |
| (x) Fair Market Value Trigger Event ( <i>Condition 6(o) of the Terms and Conditions of the English Law Notes and Condition 6(m) of the Terms and Conditions of the French Law Notes</i> ):   | Not Applicable |

#### **PROVISIONS RELATING TO INSTALMENT REDEMPTION (INSTALMENT)**

- |           |                            |                |
|-----------|----------------------------|----------------|
| <b>45</b> | Instalment Amount:         | Not Applicable |
| <b>46</b> | Instalment Payable Amount: | Not Applicable |
| <b>47</b> | Instalment Date(s):        | Not Applicable |

#### **PROVISIONS RELATING TO REDEMPTION OF WARRANT LINKED NOTES**

- |           |                                      |                |
|-----------|--------------------------------------|----------------|
| <b>48</b> | Final Redemption Amount of each Note | Not Applicable |
|-----------|--------------------------------------|----------------|

- 49 Early Redemption Amount (to be calculated in accordance with Condition 9 of the Terms and Conditions of Structured Notes) Not Applicable
- 50 Warrant Early Termination Event Not Applicable

**PROVISIONS RELATING TO REDEMPTION OF PREFERENCE SHARE LINKED NOTES**

- 51 Redemption of Preference Share Linked Notes in accordance with Condition 19 of the Terms and Conditions of Structured Notes: Not Applicable
- 52 Early Redemption as a result of an Extraordinary Event: Not Applicable
- 53 Early Redemption as a result of an Additional Disruption Event: Not Applicable
- 54 Early Redemption as a result of a Preference Share Early Termination Event: Not Applicable

**PROVISION APPLICABLE TO VARIABLE ISSUE AMOUNT REGISTERED NOTES AND NOTES DISTRIBUTED/OFFERED IN ITALY**

- 55 Minimum Transferable Amount Not Applicable

**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

- 56 Form of Notes: Italian Clearing System Dematerialised Notes  
Condition 6(i) of the Terms and Conditions of the English Law Notes will apply to the Certificates.
- Temporary or permanent Global Note: Not Applicable
- New Global Note: No
- Global Certificates: No
- Registration Agent: Not Applicable
- 57 Additional Business Day Jurisdiction(s) (*Condition 7(i) of the Terms and Conditions of the English Law Notes and Condition 7(e) of the Terms and Conditions of the French Law Notes*) or other special provisions relating to Payment Dates: TARGET2
- 58 Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature): No
- 59 Redenomination, renominatisation and reconventioning provisions: Not Applicable
- 60 Consolidation provisions: The provisions in Condition 13 apply for English Law Notes
- 61 Possibility of holding and reselling Notes purchased by Natixis in accordance with applicable laws and regulations (Condition 6(d)): Applicable

62 Dual Currency Note Provisions:

Not Applicable

63 Terms and Conditions of the Offer:

Application has been made by the Issuer (or on its behalf) for the Certificates to be listed on the SeDeX market of Borsa Italiana S.p.A. on or before the Issue Date of the Certificates. The validity of the placement of the Certificates is conditional upon the admission to listing of the Certificates on the Issue Date. The notification of the invalidity of the placement of the Certificates will be published on the website of the Issuer ([www.equityderivatives.natixis.com](http://www.equityderivatives.natixis.com)).

The Valuation Date is scheduled to occur on 16 April 2025.

For the purposes of the admission to trading of the Certificates on SeDeX market, the Expiry Date (data di scadenza) of the Certificates is set equal to the third Business Day after the Valuation Date (i.e. on 21 April 2025).

t	Record Dates
1	25 May 2022
2	24 June 2022
3	25 July 2022
4	25 August 2022
5	23 September 2022
6	25 October 2022
7	25 November 2022
8	23 December 2022
9	25 January 2023
10	24 February 2023
11	24 March 2023
12	25 April 2023
13	25 May 2023
14	23 June 2023
15	25 July 2023
16	25 August 2023
17	25 September 2023
18	25 October 2023
19	24 November 2023
20	22 December 2023
21	25 January 2024
22	23 February 2024
23	25 March 2024
24	25 April 2024
25	24 May 2024
26	25 June 2024
27	25 July 2024
28	23 August 2024
29	25 September 2024
30	25 October 2024
31	25 November 2024
32	24 December 2024
33	24 January 2025
34	25 February 2025
35	25 March 2025

#### BENCHMARK PROVISIONS

64 Benchmark administrator:

Not Applicable

## DISTRIBUTION

- 65 (i) If syndicated, names and addresses of Managers and underwriting commitments: Not Applicable
- (ii) Date of Subscription Agreement: Not Applicable
- (iii) Stabilisation Manager(s) (if any): Not Applicable
- 66 If non-syndicated, name and address of Dealer: The following Dealer is subscribing the Notes:  
NATIXIS  
47 quai d'Austerlitz  
75013 Paris, France
- 67 Name and address of additional agents appointed in respect of the Notes: Calculation Agent :  
NATIXIS  
Calculation Agent Departement  
30 Avenue Pierre Mendes France  
75013 Paris, France  
Issuing and Paying Agent :  
BNP Paribas Securities Services, Milan Branch  
(the **Italian Paying Agent**)
- 68 Total commission and concession: Not Applicable
- 69 Non-Exempt Offer: Not Applicable

## GENERAL

- 70 Applicable TEFRA exemption: Not Applicable
- 71 Additional U.S. federal income tax considerations: The Notes are not Specified Notes (as defined in the Base Prospectus) for the purpose of Section 871(m) of the U.S. Internal Revenue Code of 1986.
- 72 Masse (Condition 11 of the Terms and Conditions of the French Law Notes): Not Applicable
- 73 Governing law: English Law

**Final Version Approved by the Issuer**



## PART B– OTHER INFORMATION

### 1 LISTING AND ADMISSION TO TRADING

- |       |   |  |
|-------|---|--|
| (i)   | Earliest date on which the Notes will be admitted to trading: | Borsa Italiana S.p.A.  |
| (ii)  | Estimate of total expenses related to admission to trading:   | Application has been made for the Certificates to be admitted to trading on “the multilateral trading facility” (the “SeDeX market”) organised and managed by Borsa Italiana S.p.A. on or before the Issue Date. |
| (iii) | Estimate of total expenses related to admission to trading:   | EUR 3,000  |

### 2 RATINGS

Ratings: The Notes to be issued have not been rated

### 3 NOTIFICATION

Not Applicable

### 4 INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

An up-front commission could be paid up to 1.33% of the nominal per year (all taxes included). This commission can be paid either by an up- front fee or by an appropriate discount on the issue price.

The purchaser or, if applicable, introducing broker of these securities acknowledges and agrees that it shall fully disclose to its clients the existence, nature and amount of any commission or fee paid or payable to it by Natixis (including, if applicable, by way of discount) as required in accordance with laws and regulations applicable to it, including any legislation, regulation and/or rule implementing the Markets in Financial Instrument Directive (2014/65/EU) (MiFID II), or as otherwise may apply in any non-EEA jurisdictions.

### 5 REASONS FOR THE ISSUE, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

- |       |                           |   |
|-------|---------------------------|---|
| (i)   | Reasons for the issue:    | As specified in the section of the Base Prospectus entitled “ <i>Use of Proceeds</i> ”.           |
| (ii)  | Estimated net proceeds:   | The net proceeds of the issue of the Notes will be 100 per cent. of the Aggregate Nominal Amount. |
| (iii) | Estimated total expenses: | Except for the listing fee estimate, no other expense can be determined as of the Issue Date.     |

### 6 Fixed Interest Rate Notes only – YIELD

Indication of yield: Not Applicable

### 7 INFORMATION CONCERNING THE UNDERLYING

The exercise price or the final reference price of the underlying Final Price

An indication where information about the past and the further performance of the underlying and its volatility can be obtained See the relevant Bloomberg’ page of the Underlying as stated in the Annex under Bloomberg Code on [www.bloomberg.com](http://www.bloomberg.com)

This information can be obtained free of charge.

Where the underlying is a security: Applicable

- (i) the name of the issuer of the security: See the Annex hereto

(ii) the ISIN (International Security Identification Number) or other such security identification code: See the Annex hereto

Where the underlying is an index: Not Applicable

Where the underlying is an interest rate, a description of the interest rate: Not Applicable

## 8 PLACING AND UNDERWRITING

Name and address of the co-ordinator(s) of the global offer and of single parts of the offer: Not Applicable

Name and address of any paying agents and depositary agents in each country (in addition to the Principal Paying Agent): Not Applicable

Names and addresses of entities agreeing to underwrite the issue on a firm commitment basis, and entities agreeing to place the issue without a firm commitment or under “best efforts” arrangements: Not Applicable

When the underwriting agreement has been or will be reached: Not Applicable

Prohibition of Sales to EEA Retail Investors: Not Applicable

Prohibition of Sales to UK Retail Investors: Applicable

## 9 ADDITIONAL INFORMATION WITH RESPECT TO ADVISERS

Advisers: Not Applicable

## 10 OPERATIONAL INFORMATION

Intended be held in a manner which would allow Eurosystem eligibility: No. Whilst the designation is specified as “no” at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them the Notes may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Notes will then be recognized as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

ISIN Code: IT0006750597

Common Code: 247036270

CFI: Not Applicable

FISN: Not Applicable

Depositaries:

(i) Euroclear France to act as Central Depositary: No

(ii) Common Depository for Euroclear and Clearstream:	Yes
Any clearing system(s) other than Euroclear and Clearstream and the relevant identification number(s):	Monte Titoli S.p.A., Piazza degli Affari 6, 20123 Milan, Italy
Delivery:	Delivery against payment See paragraph 67 of Part A above
Names and addresses of additional Agents appointed in respect of the Notes (if any):	BNP Paribas Securities Services, Milan Branch (the <b>Italian Paying Agent</b> )

## 11 POST-ISSUANCE INFORMATION CONCERNING THE UNDERLYING

The Issuer will not provide any information relating to any underlying.

## Annex

“Basket” means:

<b>i</b>	<b>Company</b>	<b>Bloomberg Code</b>	<b>Share / ISIN Code</b>
1	TOTALENERGIES SE	TTE FP	FR0000120271
2	Credit Agricole S.A.	ACA FP	FR0000045072
3	AXA SA	CS FP	FR0000120628
4	Carrefour SA	CA FP	FR0000120172