

NOTICE TO THE HOLDERS



NATIXIS Structured Issuance SA

**Euro 20,000,000,000
Debt Issuance Programme**

Series No: 7124

Tranche No: 1

ISIN: IT0006748419

Issue of up to EUR 100,000,000 Certificates linked to a Basket of Shares due June 2023 (the Certificates)

This notice is dated 30 June 2021 and should be read in conjunction with the Base Prospectus dated 23 April 2021, as integrated and supplemented from time to time relating to the €20,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 16 June 2021 in respect of the Certificates (the **Final Terms**).

Prices of the Shares comprising the Basket:

We hereby notify you the Initial Price and Knock-in Price of the Shares comprising the Basket as per table below:

| i | Company | Bloomberg Code | Share (ISIN Code) | Initial Price (EUR) | Knock-in Price (EUR) |
|----------|----------------------|-----------------------|--------------------------|--------------------------------|---------------------------------|
| 1 | Bayer AG | BAYN GY | DE000BAY0017 | 51.7900 | 38.8425 |
| 2 | Sanofi-Aventis SA | SAN FP | FR0000120578 | 86.0800 | 64.5600 |

Capitalised terms not defined herein shall have the meaning given thereto in the Final Terms in respect of the Certificates, a copy of which is attached to this notice.

30 June 2021

FINAL VERSION APPROVED BY THE ISSUER