

NOTICE TO THE HOLDERS



NATIXIS Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWPBDW20

Euro 20,000,000,000
Debt Issuance Programme

Series No: 7118

Tranche No: 1

ISIN: IT0006748393

Issue of up to EUR 100,000,000.00 Certificates linked to a Basket of Shares due 12 June 2024 (the Certificates)

This notice is dated 15 June 2021 and should be read in conjunction with the Base Prospectus dated 23 April 2021, as integrated and supplemented from time to time relating to the €20,000,000,000 Debt Issuance Programme issued by Natixis Structured Issuance S.A. and guaranteed by NATIXIS and the Final Terms dated 22 April 2021 in respect of the Certificates (the **Final Terms**).

Prices of the Shares comprising the Basket:

We hereby notify you the Initial Price, Barrier Price and Knock-in Price of each Share comprising the Basket as per table below:

i	Company	Bloomberg Code	Share (ISIN Code)	Initial Price	Knock-in Price
1	Bayer AG	BAYN GY	DE000BAY0017	EUR 53.2100	EUR 29.2655
2	AXA SA	CS FP	FR0000120628	EUR 22.4750	EUR 12.3613
3	Vodafone Group PLC	VOD LN	GB00BH4HKS39	GBp 130.0000	GBp 71.5000
4	Iberdrola SA	IBE SM	ES0144580Y14	EUR 10.8200	EUR 5.9510

Capitalised terms not defined herein shall have the meaning given thereto in the Final Terms in respect of the Certificates, a copy of which is attached to this notice.

15 June 2021

NOTICE APPROVED BY THE ISSUER